opentext™

Reimagining information for capital projects in energy and resources

Bring out the best in every worker to safely execute projects on time and on budget across utilities, oil and gas, chemicals, metals and mining, and EPCs

Contents

Who we are

OpenText is a top 25 global software company, trusted by thousands of energy and resources organizations to lead their information management journey. Our AI-driven information management solutions empower all functions of an organization—and in capital projects, they deliver innovative, secure, and connected tools that turn information into action.

Information management touches nearly every aspect of capital projects, from real-time visibility into the project status, management of vast volumes of project data, visibility of critical material and service B2B transactions, improving compliance, GenAI-powered intelligent assistants, to safe workplace playbooks and much more—all helping execute key capital projects safely, securely, on time and within the planned budget.

OpenText at a glance

22,000
employees

120k+
enterprise customers

9,000
private cloud deployments

31M
public cloud users

99
of top 100 global companies
are customers

180
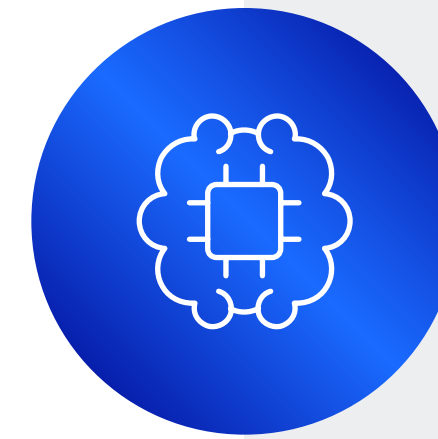countries where we
serve customers

What we do in capital projects

Just as every safety incident is preventable, so too are project delays, cost overruns, and quality issues. A root cause analysis of capital project shortfalls often reveals fragmented information and manual workflows as key contributors. Intelligent information management bridges these gaps—transforming disconnected data into trusted, automated, and actionable insights across the project lifecycle.

We bring out the best in every capital project worker by elevating project execution through intelligent information management. With decades of innovation, OpenText helps utilities, oil and gas, chemicals, metals and mining, and EPC companies continuously improve project execution—from planning through commissioning and handover

As the global leader in information management, our tools help you create a limitless digital workforce that uses AI-powered business software to streamline capital project execution for new builds or asset retrofits. Our integrated, centralized, and secure data cloud unifies information from disparate sources so that AI can be applied seamlessly and securely for real-time project visibility, automation, and compliance. Whether it's managing engineering drawings, contracts, transmittals, or automating material transactions and traceability we help project teams stay on schedule, control costs, and reduce risk— while unlocking new levels of productivity and collaboration.

Business AI
for the digital knowledge worker

Business clouds
for the human knowledge worker

Business technology
for all knowledge workers

Our customers across energy and resources

Here are just a few examples of how companies are reimagining information to achieve more with OpenText information management.

Solving our customers' challenges across their capital projects is how we reach our goals

Engineering and construction services accelerates energy projects with modern content management

Saipem streamlined capital project execution by moving content management to the cloud, enabling 10,000 document transactions per week for global energy projects and ensuring reliable information delivery to remote sites with limited internet connectivity.

"By upgrading PAGE, our document management solution, to OpenText Documentum Content Management, we've reduced our operational costs by 30 percent. At the same time, we've boosted performance for end users by more than 50 percent and reduced the number of technical support requests we receive by around 90 percent."

Simone Ceccolini
Manager of Documents and Data

Learn more >

Reduced operational costs by 30%

The world's largest industrial gas supplier executes projects with automated content management

Linde executed thousands of successful projects by replacing paper-based workflows with OpenText™ Documentum™ Content Management, harmonizing workflows and integrating content across global locations.

"Over the years, we executed thousands of projects successfully with OpenText. In our experience, the main difference between OpenText and its competitors is that the Documentum platform scales very well. We put in millions and millions of documents every year and we see no issues with performance."

Sebastian Dommel
GDMS Manager

Learn more >

Ensured future-proof digitization

Streamlines concurrent engineering for scalable project success

A multinational energy company streamlined engineering workflows, accelerated access to asset data, and set the stage for SAP S/4HANA integration by deploying OpenText Documentum Content Management.

"We worked closely with OpenText Professional Services to develop a digital workflow for concurrent engineering: an activity that brings together stakeholders such as electricians, mechanical engineers and civil engineers during the design of a new facility. OpenText played a huge part in co-developing a concurrent engineering workflow, powered by [OpenText] Documentum Content Management."

$200B
global energy company

Learn more >

One platform enabled field teams to access information faster

Lean, integrated projects with modern document management enables efficient execution

"Replacing 12 legacy systems with OpenText™ Content Management for Engineering enables us to reduce our total cost of ownership substantially, contributing to greater operational cost efficiency. Since switching to a single, integrated solution for engineering document management, we are in a far stronger position to deploy our global resources where they are needed most. And thanks to analytics dashboards in OpenText Content Management for Engineering, we can get an instant overview of the status of each project and its associated documents at the touch of a button."

Leading Oil & Gas EPC company

Learn more >

Consolidated 12 document management systems into one

Modernizing nuclear projects with intelligent information management

NuScale Power modernized its records management with OpenText, enabling regulatory compliance, faster project delivery, and new revenue opportunities through intelligent, requirements-based document control.

OpenText Content Management allows NuScale to use a requirements-based implementation methodology as cited in NIMRA guides TG11/15/16/21-1998 to meet all retention, retrieval, destruction, revision control, and other document and records management objectives. Productivity gains help reduce the time required to build SMRs and accelerate delivery of entire projects.

NUSCALE™
Power for all humankind

Learn more >

Complied with NRC regulations for managing electronic records

Energy industry solutions provider enables control and project execution with OpenText Content Management

Toshiba accelerated project set-up, improved document integrity, and streamlined collaboration by deploying OpenText Documentum for its capital projects, enabling secure, compliant, and scalable project execution in the cloud.

"We needed to hit the ground running and rapidly deploy a solution that could meet the project's needs quickly and cleanly. OpenText allows us to continue to form good habits. Our users can track different versions renditions, and approvals, leading to a high level of document integrity."

Paul Archer
Document Management Administrator

Learn more >

Automated, streamlined transmittal processes and workflows

Engineering firm drives team efficiency and productivity with OpenText

Tait & Associates improved team satisfaction and productivity by enabling easy sharing of large files, eliminating reliance on manual or unreliable solutions, and accelerating agency access to documents without requiring login.

"Projects at TAIT are dependent on sharing large files, such as environmental reports, construction documents and plan sets, with clients and agencies. We needed a solution for large file sharing that was secure, fast and easy to use. OpenText has saved us time and made us more efficient in our work."

TAIT ENGINEERING

Lorie Wnorowski
Assistant Project Manager

Learn more >

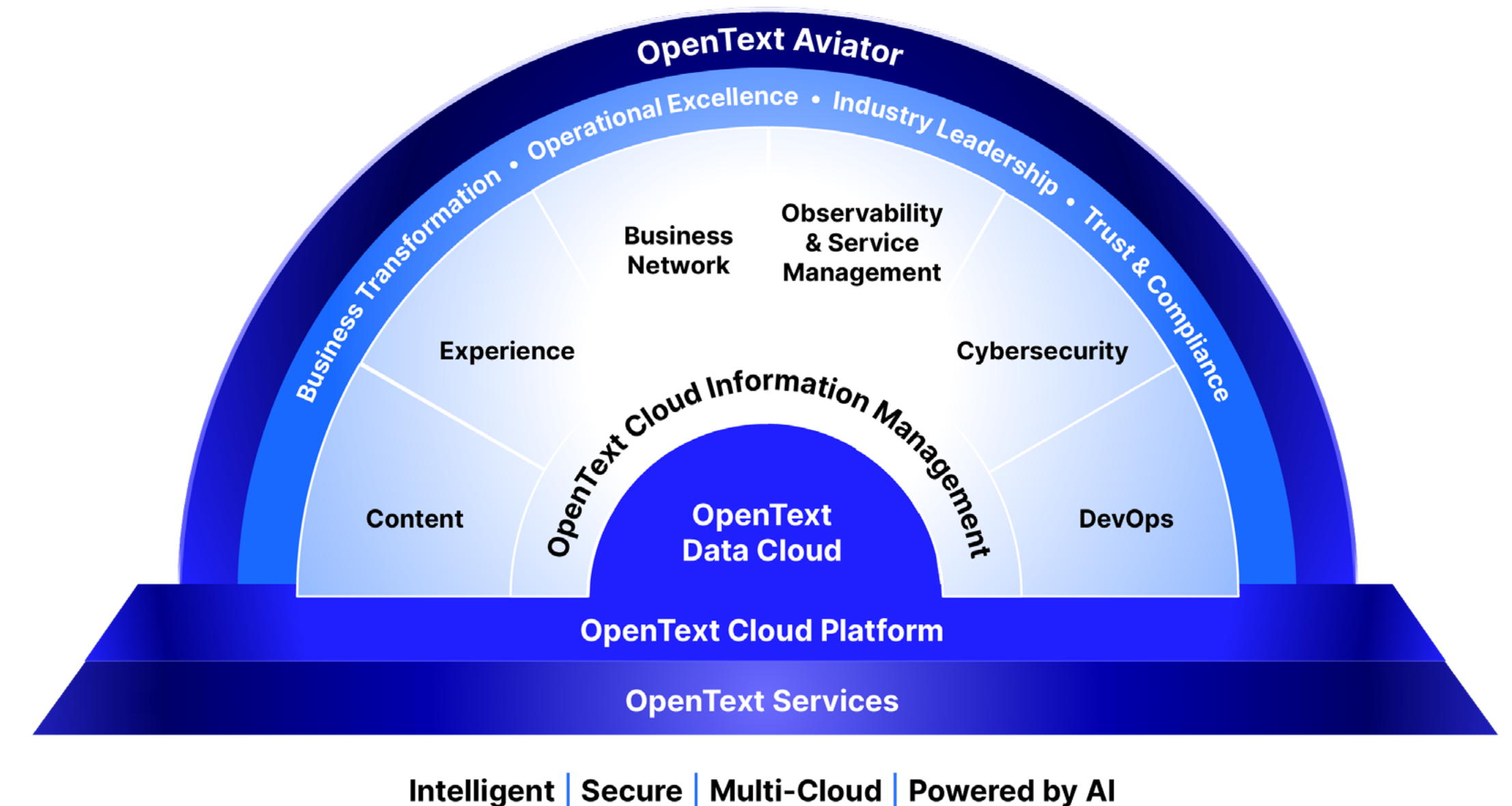**Digitizing documents transforms project efficiency**

Our portfolio

Where can information management take your projects?

Gain insight, control, and confidence that come from being information-driven in capital project execution. OpenText empowers project teams with advanced enterprise information management—streamlining project workflows, improving safety, quality and on-time completion.

By integrating with ERP, project management, GIS, CAD, Microsoft 365, and other enterprise applications, we automate workflows across departments and disciplines for project excellence. From engineering document control, records management, B2B supply chain automation, to project issue resolution tickets, and safe workplace playbooks, your project data is securely managed in the cloud—enabling your digital workforce to harness AI for smarter, faster decision-making.

Struggling to deliver complex projects with limited resources?	Lack of visibility into project materials, vendors, and services?	Project safety risks rising due to fragmented project data?	Trouble resolving project issues across departments?	Finding it hard to locate the latest project information?

AI productivity

Why now?

- Hours wasted searching for project documents and information
- Rising capital intensity and project complexity across energy and resources
- Traditional ECM is giving way to project AI assistants

Supply chain insights

Why now?

- Delays and cost overruns stem from poor supply chain visibility
- Vendors are an extension of your projects and real-time insights are critical for project planning
- The costs of poor project quality are significant

Safety intelligent assistant

Why now?

- Critical safety information is buried in documents and siloed systems
- Manual searches delay hazard response
- AI can proactively surface safety insights

Non-IT service management

Why now?

- Manual project issue tracking delays decisions
- Teams lack visibility into SME service requests
- Disconnected systems slow down problem resolution

Digital twin search

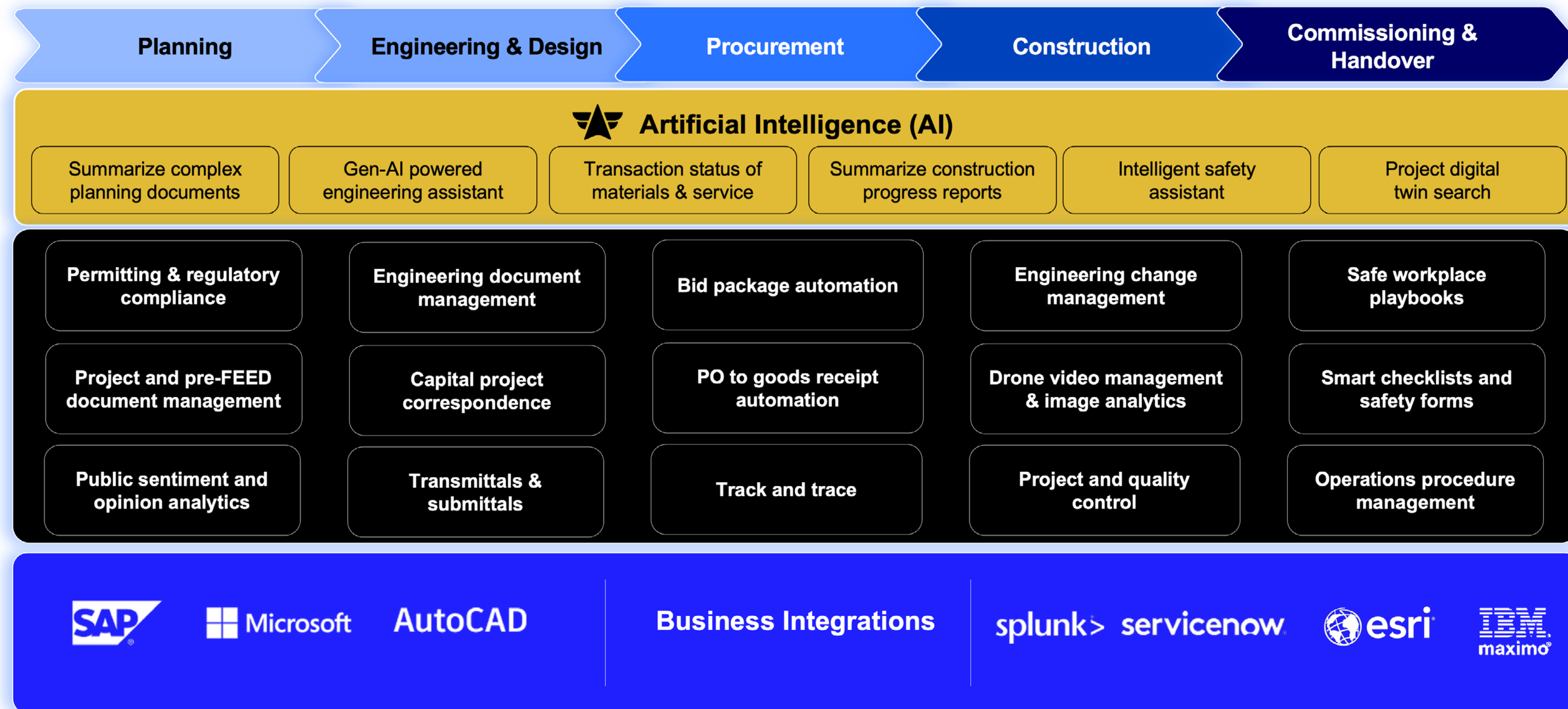**Why now?**

- Critical project data is buried across disconnected systems
- Manual searches delay project decisions
- AI can instantly surface the right project information, instantly, securely

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Activate
knowledge

Connect
vendors, systems, and data

Discover
safety insights instantly with AI/ML

Resolve
project issues faster

Optimize
project data search

opentext™
Information reimagined

AI-enabled project execution, elevating every project worker

Planning	Engineering & Design	Procurement	Construction	Commissioning & Handover

Artificial Intelligence (AI)

Summarize complex planning documents	Gen-AI powered engineering assistant	Transaction status of materials & service	Summarize construction progress reports	Intelligent safety assistant	Project digital twin search

Permitting & regulatory compliance	Engineering document management	Bid package automation	Engineering change management	Safe workplace playbooks
Project and pre-FEED document management	Capital project correspondence	PO to goods receipt automation	Drone video management & image analytics	Smart checklists and safety forms
Public sentiment and opinion analytics	Transmittals & submittals	Track and trace	Project and quality control	Operations procedure management

SAP · **Microsoft** · **AutoCAD** · **Business Integrations** · **splunk>** · **servicenow** · **esri** · **IBM maximo**

About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit opentext.com.

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Learn more about the benefits of reimagining information with OpenText.

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