

OpenText eDiscovery

End-to-end eDiscovery and investigation platform



Benefits

- Simplify eDiscovery with end-to-end functionality in a single platform
- Leverage GenAI to improve data-driven decision-making and automate review
- Increase efficiency and cost savings with built-in AI, analytics, and technology-assisted review
- Proactively manage and mitigate risk

Exploding data volumes and sources, heightened regulatory requirements, and increased data privacy and cybersecurity risks are driving up the costs and risks of eDiscovery, investigations and regulatory compliance mandates. While litigation budgets are under scrutiny, legal teams are still expected to deliver superior results on time.

To achieve efficiency and cost savings, legal teams are looking to end-to-end solutions with integrated AI, analytics, machine learning, rich visualizations, and automation.

OpenText™ eDiscovery is a flexible, powerful, end-to-end eDiscovery and investigation platform incorporating proprietary AI, advanced analytics, machine learning, and automation. Revolutionize discovery with OpenText™ eDiscovery Aviator™, the central AI nervous system of the OpenText smart legal platform.

OpenText eDiscovery delivers best-in-class investigative capabilities in a fully integrated, intuitive review interface to help legal teams get to facts that matter sooner and inform case strategy.

OpenText Professional Services

- [OpenText Managed Document Review](#)
- [OpenText Investigations Service](#)
- [OpenText Digital Forensics & Collections](#)
- [OpenText Breach Response & Reporting](#)



opentext™
Aviator

Simplify eDiscovery with end-to-end functionality in a single platform

OpenText eDiscovery empowers users to take greater control over collecting and culling data intelligently. By automating as many manual tasks as possible, legal teams can review only what is necessary, reducing costs and risks.

OpenText eDiscovery streamlines and simplifies eDiscovery and investigations. It integrates data exploration and identification, collection, processing, analysis, review, and production in a single platform delivered by a single vendor. OpenText eDiscovery offers front-end analytics for true early case assessment (ECA) and data investigation, driving rapid data insight and faster case strategy and decisions. Integrated generative AI (GenAI), analytics, and review capabilities allow a streamlined process that quickly surfaces relevant content.

Leverage GenAI to improve data-driven decision-making and automate review

With embedded GenAI capabilities, legal teams can increase the efficiency of ECA, investigations, and document review for enhanced data-driven strategy.

OpenText eDiscovery Aviator¹ features include:

- **Aviator review**
Empowers legal teams to automate responsiveness review to take efficiency to new heights. Use text from review manuals or case overviews and let the power of large language models (LLM) separate potentially responsive data from non-responsive data.

Gives the flexibility to test and refine review criteria against smaller subsets of data before running Aviator against the full dataset. Aviator Review even provides users with the ability to see estimated token consumption up front.
- **Aviator rapid exploration**
Navigate data with speed, zero in on critical issues, and uncover insights faster than ever. Powered by technology-assisted review and GenAI, OpenText eDiscovery Aviator's rapid exploration functionality surfaces hidden pockets of information—enabling proactive risk management and smarter strategic decisions.
- **Automatic identification and GenAI summarization of key documents**
Help legal teams conduct rapid, defensible ECA and formulate review strategy.
- **Aviator document summarization**
Synthesize information contained in lengthy documents to deliver additional insights beyond extracted text summaries.
- **AI-generated natural language summaries of concept labels**
Derive intuitive contextual insight.

Increase efficiency and cost savings with built-in AI, analytics, and technology-assisted review

Built-in data analytics and technology-assisted review (TAR) capabilities provide legal teams with early and important insights to quickly understand and intelligently organize data. Improve review efficiency and cost savings by minimizing the volume of documents warranting legal review.

OpenText eDiscovery offers advanced TAR workflows for every scenario. Choose either the original continuous-machine learning workflow or the new continuous-active learning workflow and integrated contextual diversity algorithm, which surfaces documents from contextually diverse pockets of data to ensure that nothing is overlooked.

¹ Cloud deployments only

“OpenText eDiscovery changes the way that we investigate. It has become a much more intuitive and iterative process. We’re embedding that in the culture of our investigations now.”

Richard Day
Serious Fraud Office

[Read the success story ›](#)

“You need to find a very reliable partner, somebody who will be with you from day one through the process and will continue to deliver. They can never drop the ball. So, this is the kind of relationship we look for.”

Franziska Fuchs
VP

[Read the success story ›](#)

Other features include:

- Predictive filters and predictive searching surface conceptually similar documents on the fly without requiring a full TAR workflow.
- Automated phrase and concept analysis intelligently organize documents to further speed review.
- Stackable Smart Filters leverage a wide range of metadata to efficiently narrow in on relevant content.
- Extensive reporting throughout the platform to keep projects on time and within budget.
- Overturn reporting to help standardize coding decisions and avoid rework late in projects.

Proactively manage and mitigate risk

Integrated capabilities and standardized processes minimize the risk of missing critical information or inadvertently disclosing privileged, sensitive, or private information. Features include:

- Automated sensitive data detection, which finds common or custom patterns. Pre-configured patterns are embedded in search filters for easy access and effective use.
- Automated entity extraction to locate people’s names unrelated to a data privacy rights request.
- Bulk redaction capabilities to streamline the process and ensure that redactions are applied consistently across the dataset.
- Inverse redactions, which efficiently redact all data within a document except for what is selected, streamlining effort when the majority of content needs to be redacted.
- Self-triggered quality assurance checks to help assure risk-free production.

Flexible deployment models

OpenText eDiscovery provides enterprises with the flexibility necessary for managing and securing sensitive data via various deployment options:

1. AWS Public Cloud - Multitenant, SaaS

OpenText™ Core eDiscovery, available on demand for single matters, or on a commitment plan for lower cost per GB and cost certainty for all your eDiscovery, provides legal teams with full inclusive access to Aviator GenAI, powerful analytics, machine learning, and review capabilities via ultra-secure cloud infrastructure with flexible service options.

2. AWS Private Cloud - Single tenant

OpenText eDiscovery provides enterprises with cost certainty, full control and access to powerful analytics, machine learning, OpenText eDiscovery Aviator, and review capabilities via ultra-secure private cloud infrastructure with support from OpenText cloud experts.

3. Off-cloud server-based solution

OpenText™ Investigation provides data ingestion, processing, and advanced analytics, for early data and case assessment and investigations behind the corporate firewall. The optional Review & Analysis add-on offers full machine learning review and production capabilities on premises.

4. Hybrid solution

Install OpenText Investigation behind the corporate firewall for early case assessment and investigation. With one click, data can be transferred to OpenText Core eDiscovery for full review and production.

OpenText eDiscovery features

OpenText eDiscovery Aviator (Cloud)	<ul style="list-style-type: none">• Aviator review – Gain greater control and cost certainty with the unique ability to test and refine review criteria against sample sets of data and obtain token estimates prior to submitting the criteria to the LLM.• Aviator rapid exploration – Surface hidden pockets of information to uncover insights faster than ever.• Aggregated AI-generated summaries of key documents to help teams rapidly identify, understand, and validate key evidence and fact patterns.• AI-generated natural language summaries of concept labels for intuitive contextual insight.
Connectors	Leverage extensive turnkey connectors to general databases, directories, file systems and content management platforms (available for OpenText Investigation and OpenText eDiscovery Private Cloud installations).
Smartphone data processing	Process a broad set of data from smartphones, including SMS, MMS, loose files, chat, geolocation data, browsing data including history and searches, calendar entries and notes, via parser support for Cellebrite™, XRY™, and Oxygen™.
Multi-faceted concurrent search	Run multiple, concurrent queries powered by OpenText™ MindServer™ AI-enhanced search—faster and more accurate than running sequential individual searches.
Early case assessment	Create highly targeted data sets to speed time to review, with processing, OCR, deduplication and deNISTing. Organize documents into families by content similarity.
Chronology narrative building tool (Cloud)	Track, organize, and analyze evidence by date with full control of event metadata and complete audit trail capabilities.
Machine translation	Use seamless Amazon Translate integration or Vertion aiWARE to translate documents in bulk or individually from virtually any language into any other language. Conduct review in multiple languages or standardize review in any preferred language.
Smart Filters	Rapidly isolate key data with dozens of stackable filters based on metadata, content and customizable work-product.
Predictive filters	Find relevant data faster with predictive filters that learn from human review decisions to use the search terms and parameters most likely to uncover valuable insights. These can include which content stores are probable sources of relevant content, what content is most likely to be privileged, and which custodians are most likely to have relevant documents.
Predictive search	“Find more like me” with TAR functionality on the fly, without any workflow or sampling requirements. Compare documents known to be relevant against the entire corpus or execute search queries and use selected results to find other documents with similar content.
End-of-branch email analysis	Limit review to the most inclusive emails at the end of each branch and spot any missing or unique messages for dramatic time savings.
Browser-agnostic viewer	View documents in any browser with high-fidelity rendering, efficient pre-caching, and smart tagging controls.

OpenText eDiscovery features

End to end Audio/Video support (Cloud)	Access the contents of audio and video (AV) files in both native and transcribed textual format, making it possible to search, analyze, redact, and produce AV files quickly and easily.
Microsoft® Excel support (Cloud)	View, search, and redact Excel files with ease.
Chat data support	Expedite review and analysis of chat data in an intuitive interface.
Concept analysis	Group documents based on the contextual meaning of associated common phrases, allowing reviewers to gain context beyond keywords and code names.
Sentiment analysis	Gain a faster and deeper understanding of data by categorizing documents by whether they contain positive, negative or neutral sentiments.
Entity identification	Achieve additional layers of insight for communications analysis and investigations. OpenText eDiscovery Smart Filters include integrated detection tools that automatically surface the names of people, places, and organizations.
Multilingual analytics	Enrich unstructured data with powerful analytics on a language-agnostic basic, including pictorial languages like Chinese, Japanese, and Korean.
Production wizard	Select from pre-configured options for how the discovery set is presented.
Case management	Seamlessly send data to Opus 2 Case Management, a leading case management solution, to ensure that relevant information uncovered during review is reliably included in case management processes to optimize case strategy, depositions, negotiations, motions, and the conduct of trials.
Hypergraph communications map	Analyze parties, domains, activity levels, and timeframes around all communications of interest while visualizing email and chat connections.
Technology-assisted review	Choose from OpenText eDiscovery's original continuous machine learning algorithm or the new continuous active learning protocol and companion contextual diversity algorithm (cloud only) to get to relevant facts faster and overcome reviewer bias that may miss important information.
Automated document compare	Quickly identify subtle differences—modifications, additions, or deletions—between any two documents.
Self-service drag and drop processing (Cloud)	Gain greater control and flexibility when time and budget call for rapid data ingestion, processing, and upload.
Password bank	Speed processing time and minimize errors by adding a list of known passwords for use during processing to attempt decryption of password-protected Microsoft Office and Adobe PDF documents.
Automated data detection and redaction	Auto-identify sensitive content in any identifiable pattern, such as PII, PCI, PHI, and NPI, and automatically redact it in bulk before review or production. Redaction reasons can be reviewed and edited by individual document or groups of documents.
Visualization	OpenText eDiscovery Visualizer provides highly accessible visualized display of potentially relevant content, with key indicators and criteria clearly presented, to facilitate fast and accurate review. Visualizer Heat Maps enable multi-factor visual analytics to expose associations within data for deeper insights.

Aviator Review

Aviator review

Human reviewed field

Responsiveness

Value

Responsive

Criteria for review

Recommend-Responsive

The document is responsive, if there is a document written in German, and the document deals with "Recommend"

Document set

Search for "Recommend" - 6

Estimated review cost: 2 USD

Launch Aviator Review

New Aviator Review takes eDiscovery efficiency to new heights

Chronology date	Chronology event	Topics	Key players	Chronology notes
11-Jun-2025	Key event - No. 4	under collection		This placeholder will require to be enriched with specific email and chat conversations which proves that victim was in fact unfairly treated and thus left aggrieved. A placeholder for ke...
06-Jun-2025	A placeholder for key conversation between Accused and Victim	under collection	Victim A Accused B	This Event is mostly done I will require to be enriched with specific email and chat conversations which proves that victim was in fact unfairly treated and thus left aggrieved.
26-Jun-2024	key conversation between Accused and Victim	under collection	scott.neal stanon thy bellingshausen +2 more	A placeholder for key conversation between Accused and Victim Chronology notes This placeholder will require to be enriched with specific email and chat conversations which pr...
31-Jan-2002	Firm gas's general terms and conditions	under collection	scott.neal andrea.ring	Firm gas's general terms and conditions An agreement among all stakeholders with clearly defined and achievable goals for each new project. Defines the project based on prior...
30-Jun-2000	Placeholder: To be updated by Reviewer James	under collection	NT-Reviewer James	This is a placeholder which requires more end users to be attached and spotlights created to highlight nuanced details

New chronology narrative building tool with audit trail capabilities

Pos	Ref	Document Title	Enrichment	Document Date	Email From/To...	Mime Type	Outlookian	ID
1	100%	Termination Notice		11/20/2001 23:1...	jeanyg@frolv			allen.philip.Arc... Assoc001
2	100%	Increased Security at Enron Center		10/26/2001 14:1...	4@enron			Archive_blar_jyn... Assoc001
3	100%	PW: Move Related Issues		11/14/2001 14:3...	tamara.jae.black			Archive_campbel... Assoc001
4	100%	To: All Domestic Employees who Partic...		10/23/2001 03:2...	4@enron			Archive_campbel... Assoc001
5	100%	CNC Containers Corporation		10/22/2001 15:2...	rdenton			Archive_campbel... Assoc001
6	100%	PW: Communication: Operation Clean S...		10/17/2001 18:3...	tamara.jae.black			Archive_campbel... Assoc001
7	100%	PW: RTO Week - Summary of Day One P...		10/16/2001 14:1...	tamara.jae.black			Archive_campbel... Assoc001
8	100%	Enron Mentions		10/30/2001 00:4...	courtney.yotew			Archive_corman... Assoc001
9	100%	Enron Mentions		10/26/2001 21:0...	annun.schmidt			Archive_corman... Assoc001
10	100%	Enron In Action 11.19.01		11/19/2001 13:1...	4@enron			allen.philip.Arc... Assoc001
11	100%	Enron In Action Submission Form...		11/19/2001 13:1...	ggrissom			allen.philip.Arc... Assoc001
12	100%	Enron Mentions		10/25/2001 15:1...	annun.schmidt			Archive_corman... Assoc001
13	100%	Enron Net Works and Enron Global Strat...		10/25/2001 23:0...	4@enron			Archive_blar_jyn... Assoc001
14	100%	JDRF Cyber Auction & Update Information		10/23/2001 03:1...	4@enron			allen.philip.Arc... Assoc001
15	100%	Enron In Action 10.29.01		10/29/2001 04:2...	4@enron			allen.philip.Arc... Assoc001

Rapidly isolate key data with Smart Filters

Pos	Ref	Document Title	Enrichment	Document Date	Email From/To...	Mime Type	Outlookian	ID
1	100%	Termination Notice		11/20/2001 23:1...	jeanyg@frolv			allen.philip.Arc... Assoc001
2	100%	Increased Security at Enron Center		10/26/2001 14:1...	4@enron			Archive_blar_jyn... Assoc001
3	100%	PW: Move Related Issues		11/14/2001 14:3...	tamara.jae.black			Archive_campbel... Assoc001
4	100%	To: All Domestic Employees who Partic...		10/23/2001 03:2...	4@enron			Archive_campbel... Assoc001
5	100%	CNC Containers Corporation		10/22/2001 15:2...	rdenton			Archive_campbel... Assoc001
6	100%	PW: Communication: Operation Clean S...		10/17/2001 18:3...	tamara.jae.black			Archive_campbel... Assoc001
7	100%	PW: RTO Week - Summary of Day One P...		10/16/2001 14:1...	tamara.jae.black			Archive_campbel... Assoc001
8	100%	Enron Mentions		10/30/2001 00:4...	courtney.yotew			Archive_corman... Assoc001
9	100%	Enron Mentions		10/26/2001 21:0...	annun.schmidt			Archive_corman... Assoc001
10	100%	Enron In Action 11.19.01		11/19/2001 13:1...	4@enron			allen.philip.Arc... Assoc001
11	100%	Enron In Action Submission Form...		11/19/2001 13:1...	ggrissom			allen.philip.Arc... Assoc001
12	100%	Enron Mentions		10/25/2001 15:1...	annun.schmidt			Archive_corman... Assoc001
13	100%	Enron Net Works and Enron Global Strat...		10/25/2001 23:0...	4@enron			Archive_blar_jyn... Assoc001
14	100%	JDRF Cyber Auction & Update Information		10/23/2001 03:1...	4@enron			allen.philip.Arc... Assoc001
15	100%	Enron In Action 10.29.01		10/29/2001 04:2...	4@enron			allen.philip.Arc... Assoc001

Search with precision and breadth to narrow results and discover previously uncovered themes with Phrase Analysis

Resources

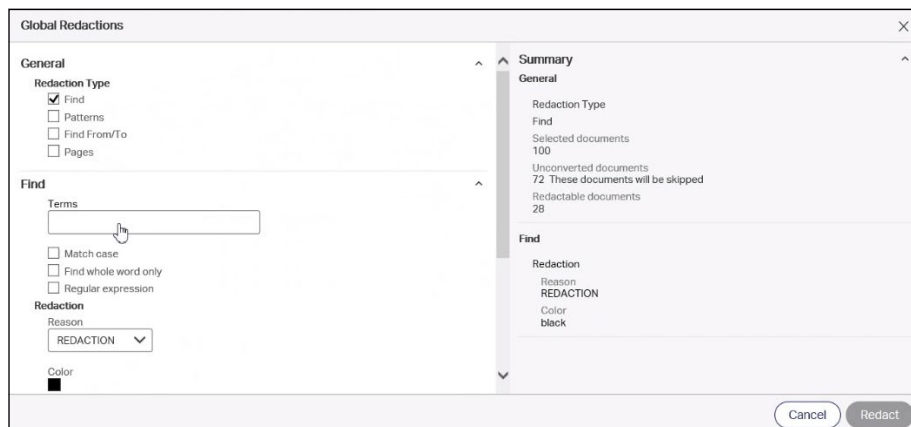
[OpenText eDiscovery solutions ›](#)

[Optimizing subject rights requests with OpenText eDiscovery ›](#)

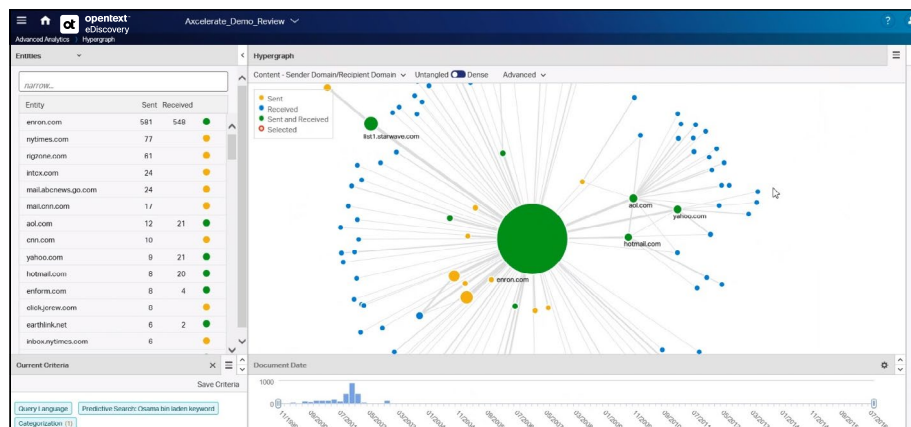
[OpenText eDiscovery Portable Solution ›](#)

OpenText eDiscovery connectors:

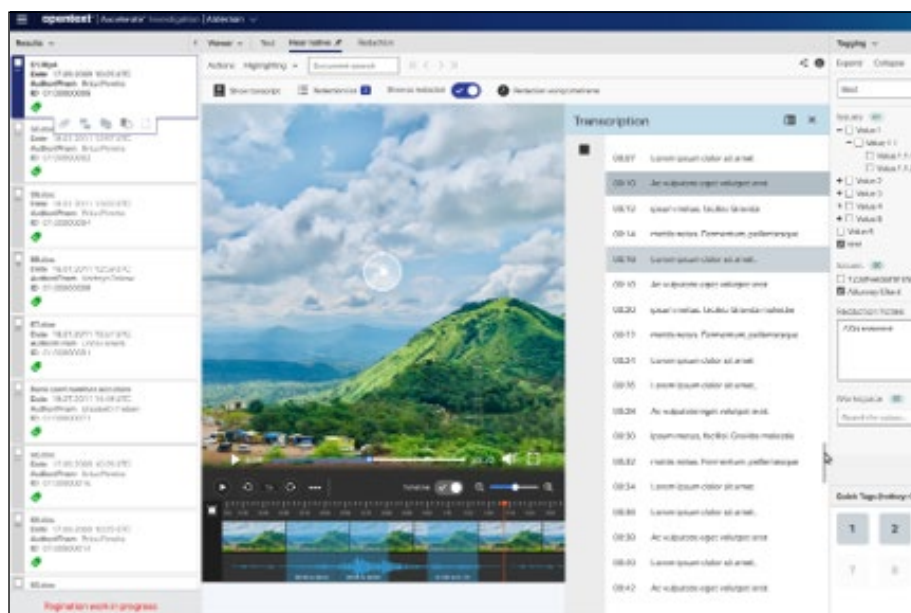
- Extensive support to common data sources, such as Microsoft®, Google™ and EnCase™ L01 and EX01 formats, including file shares, email and ECM systems and cloud repositories, among others. Available for off-cloud and OpenText eDiscovery Private Cloud deployments.
- OpenText eDiscovery chat support:
 - Generic and dedicated parsers to support chat data. Dedicated connectors for Microsoft Teams® and Slack™.
- OpenText eDiscovery smartphone data processing:
 - Process a wide variety of smartphone data through support for Cellebrite™, EnCase™, XRY™ and Oxygen™.



Automatically redact sensitive data in bulk before review or production



Analyze parties, domains, activity levels, and timeframes for all communications of interest with hypergraph communications mapping



Access the contents of AV files in both native and transcribed textual format. Search, analyze, redact, and produce AV files quickly and easily