

SOLUTION OVERVIEW

Smart Checklists and Safety Forms for Energy

Work smarter and keep people, equipment and the environment safe



Reduce operational risk and improve productivity



Improve collaboration
between internal teams and external users



Improve predictive maintenance

Machine-intensive industries like Energy, Chemicals and Metals & Mining maintain many checklists and forms designed to keep critical equipment running and ensure the safety of the people who install, operate, maintain, inspect, repair and service it. However, most checklists and forms are in hard copy or static electronic formats and cannot be completed easily on a mobile device. Information silos without notifications or post-completion governance are common, complicating efforts to prevent health, safety and environmental (HSE) incidents.

Smart Checklists and Safety Forms for Energy by OpenText™ enables organizations to centrally manage forms and checklists in a modern content management system using business workspaces. It automatically notifies managers and decision makers when these documents have been completed and makes them easily accessible to the right people.

Reduce operational risk and improve productivity

Automating the governance of forms and checklists reduces operational risk and improves productivity, contributing to a robust HSE, risk and compliance program.

Deployment:

- OpenText Private Cloud Managed Services
- Off Cloud Managed Services

Professional Services:

- OpenText Professional Services
- Customer Success Services
- Consulting Services

Learning Services:

- OpenText Learning Services

Improve collaboration

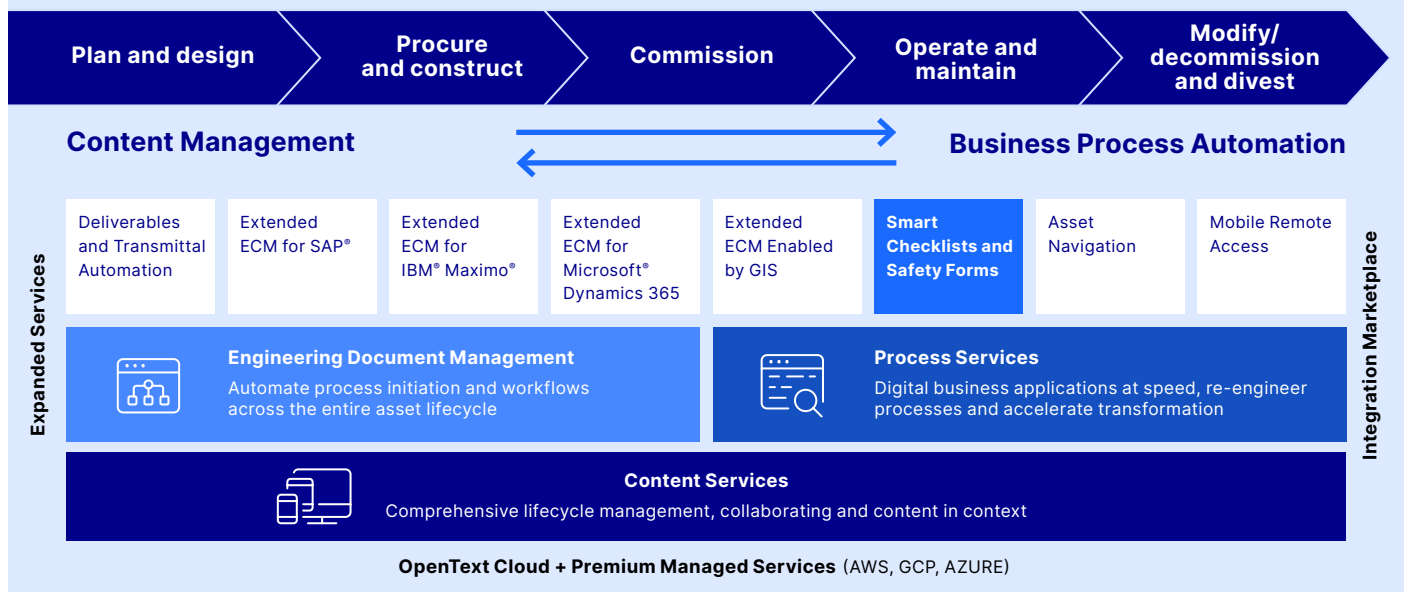
Centrally managing forms and checklists in a modern content management system simplifies access for the right operation and the right role. When checklists and forms are completed, notifications are automatically sent to internal and external decision makers to communicate information on key milestones.

Improve predictive maintenance

Automatically feed captured checklist and form data into key applications, such as Asset Performance Management (APM) and Enterprise Asset Management (EAM) solutions. This allows data from completed checklists to inform machine reliability estimates and improve condition-based, predictive and other maintenance strategies.

Smart Checklists and Safety Forms for Energy provides seamless digital processing for operational, safety and other business checklists and forms on one platform (OpenText™ Extended ECM). The solution includes end user-friendly functionality for plant and field workers using a mobile device (even when offline) and easy form integration with powerful capabilities. Smart Checklists and Safety Forms for Energy is embedded within Extended ECM, leveraging built-in information management best practices to help energy companies work smarter and keep people, equipment and the environment safe.

Asset Information Management for Energy – Solutions Map



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OpenText Extended ECM

**Module Suit for Extended ECM
by Answer Modules**

Manage critical inspection
checklists and forms throughout the
asset lifecycle.

About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on-premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: [opentext.com](https://www.opentext.com).

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