

# OpenText B2B Integration Essentials

Modern EDI and B2B integration for growing businesses that need speed, simplicity, and scale

## Benefits

- Fast onboarding and affordable trading partner connectivity
- Guaranteed compliance, no EDI experience required
- Clear supply chain visibility that grows with you
- Easy-to-use web portal with guides and multilingual support

Businesses that move away from dated manual processes can more easily meet trading partner requirements and gain major operational and strategic benefits.

OpenText™ B2B Integration Essentials simplifies Electronic Data Interchange (EDI) connectivity with cloud-based, automated B2B integration that facilitates the exchange of business documents, such as orders, advanced shipping notices (ASNs), invoices, payments, and more, reducing errors, improving visibility, and ensuring compliance without requiring EDI expertise.

## Fast, easy connectivity

Quickly connect and onboard trading partners through an intuitive interface without EDI expertise, extra staff, or heavy IT effort required.

## Transaction visibility

Monitor orders, shipments, and invoices in one place with validation, reporting, and smart alerts to reduce errors and improve planning.

## Automated workflows

Automate document creation, packing, labeling, and shipping workflows to reduce manual work and meet trading partner requirements with ease.

## Advanced supply chain capabilities

Support cross-docking, drop shipping, and advanced pick-and-pack workflows, with retailer-friendly features like delivery scheduling and confirmations.

## EDI compliance with any partner

Ensure accurate, error-free transactions with support for more than 85 EDI formats and trading partner or marketplace-specific rules, plus flexible payment models to fit your business.

## Built to grow

Expand effortlessly using pre-built trading partner connections, continuous cloud updates, and access to additional B2B solutions as your needs evolve.

## Key capabilities

SMBs and medium-sized businesses must meet EDI requirements from a wide range of trading partners. With OpenText B2B Integration Essentials, businesses get simple, fast EDI and B2B integration that is modern, scalable, and compliant.

Feature	Description
<b>Auto populated forms</b>	Convert purchase orders into pre populated invoices, ASNs, and other documents, automatically pulling delivery and product data to reduce manual entry.
<b>Intelligent packing and shipping</b>	Automate pick, pack, cross dock, and drop ship processes to meet trading partner requirements efficiently.
<b>UCC 128/GS1 128 labeling</b>	Create and print fully compliant shipping labels for each trading partner with built in validation.
<b>Self-service trading partner onboarding</b>	Quickly connect with new customers, trading partners, and suppliers through guided, self service tools.
<b>Trading partner specific data validation</b>	Validate transactions against partner rules and standards to prevent errors, rejections, and chargebacks.
<b>End-to-end transaction visibility</b>	Track orders, shipments, invoices, and acknowledgments in a single dashboard with real-time status updates.
<b>Alerts and exception management</b>	Receive proactive notifications for errors, delays, and exceptions to resolve issues before they impact revenue.
<b>Trading partner connectivity across industries</b>	Connect to your customers and suppliers across retail, manufacturing, automotive, food, furniture, consumer goods, and more using pre-built partner kits and document mappings.
<b>Cloud-based, scalable platform</b>	SaaS delivery with automatic updates, secure infrastructure, and the ability to scale transaction volume as the business grows.
<b>Online help and multilingual support</b>	Easy-to-use web portal provides online help tools and multilingual support for ease of use worldwide.
<b>Path to advanced B2B integration</b>	Seamlessly upgrade to OpenText™ B2B Integration Foundation as complexity increases.

# Resources

Learn more about B2B Integration Essentials for SMBs >

Document control panel - Dashboard  
Good evening, EDI Vendor

- documents available to process
- documents being created
- completed documents

**Ordering**

- 0 rejected
- 0 being created
- 14 available
- 0 in progress
- 0 completed
- total

**Shipping**

- 0 being created
- 2 available
- 0 in progress
- 1 completed
- total

**Billing**

- 0 being created
- 0 available
- 0 in progress
- 2 completed
- total

**Other**

- 0 available
- total

Partner	Document type	Sub-type	Reference	Date	Delivery	Additional	Order version
Acme (Retail)	ASN	FREIGHT	ASN39876	4/26/2026	00001 NEW YORK		4/26/2026
Acme (Retail)	Order Response		10123901	4/26/2026	00001 NEW YORK		4/26/2026
Acme (Retail)	Invoice		INV2109381	4/21/2026	00001 NEW YORK		3/26/2026
Acme (Retail)	ASN	FREIGHT	ASN0204884	4/21/2026	00001 NEW YORK		3/26/2026
Acme (Retail)	Order Response		20471301	4/21/2026	00001 NEW YORK		3/26/2026
Acme (Retail)	Invoice		INV39085	4/20/2026	00002 JACKSONVILLE		4/9/2026
Acme (Retail)	ASN	FREIGHT	ASN23987	4/20/2026	00002 JACKSONVILLE		4/9/2026
Acme (Retail)	Order Response		10123902	4/20/2026	00002 JACKSONVILLE		4/9/2026
Acme (Retail)	Order		40147902	3/22/2026	00001 NEW YORK		4/9/2026
Acme (Retail)	Order		40147901	3/22/2026	00001 NEW YORK		4/9/2026
Acme (Retail)	Order		30620004	3/22/2026	00002 JACKSONVILLE		4/23/2026
Acme (Retail)	Order		30620003	3/22/2026	00002 JACKSONVILLE		4/23/2026
Acme (Retail)	Order		30620002	3/22/2026	00001 NEW YORK		4/23/2026
Acme (Retail)	Order		30620001	3/22/2026	00001 NEW YORK		4/23/2026
Acme (Retail)	Order		90990004	3/22/2026	00002 JACKSONVILLE		4/23/2026
Acme (Retail)	Order		50990003	3/22/2026	00002 JACKSONVILLE		4/23/2026
Acme (Retail)	Order		50990002	3/22/2026	00001 NEW YORK		4/23/2026
Acme (Retail)	Order		50990001	3/22/2026	00001 NEW YORK		4/23/2026
Acme (Retail)	Order		10123908	3/22/2026	00003 HOUSTON		4/9/2026
Acme (Retail)	Order		10123905	3/22/2026	00003 HOUSTON		4/9/2026
Acme (Retail)	Order		10123904	3/22/2026	00003 HOUSTON		4/9/2026

Document control panel - Available Shipping

Report Viewer

ACME SERVICES  
250 WAREHOUSE BLVD  
NEW YORK NY 10099

SUPP # V1287  
PO 10123901  
SUB 123  
MISCELLANEOUS

0001  
Ref: 04440001

SUPP # V1207  
PO 10123901  
SUB 123  
MISCELLANEOUS

0001  
Ref: 04440003