



## SOLUTION OVERVIEW


# Integrated access to engineering content

Gain a single, unified view of relevant asset information by capturing, relating and navigating from equipment tags



 **Boost productivity**  
with fast document  
search and retrieval  
capabilities across  
platforms

 **Ensure compliance**  
and reduce risk by  
making all relevant,  
up-to-date asset  
information  
accessible

 **Increase efficiency**  
with asset-centric  
navigation

**Engineers at companies in industries such as Utilities, Oil & Gas and Chemicals spend the majority of their time working in CAD drawings, P&IDs and other engineering documents that describe how a plant or network operates. But these documents don't contain all of the information required to get a complete view of the asset—often relevant information such as plant maintenance details or health and safety requirements are stored in other systems. This means engineers must search different IT platforms for needed content, which can be time consuming and risks missing essential data points.**

With Asset Navigation for Energy from OpenText™, engineers can have seamless, integrated access to all required asset information from within drawings, regardless of where the information is stored. Fast, unified access to information means engineers can maintain effective workflows and ensure they have all the right content in hand to complete a task.

### **Boost productivity**

Workers can take advantage of fast document search and retrieval capabilities, based on equipment and tag numbers, from within engineering documents or P&IDs to ensure all the information they need is at their fingertips. This reduces the amount of time spent searching for asset content and ensures that relevant information is surfaced.

## Use Case

One of the world's largest independent refiners needed to organize engineering information across the refining circuit to improve response times to events and inquiries and make better informed decisions. With integrated access to engineering content, the company's engineers can now easily navigate drawings, quickly access related information and use Hotspots for rapid, intuitive, equipment-based search and retrieval. By leveraging a shared document repository and consistent user interface, the company has been able to improve knowledge sharing and achieve engineering information integrity.

## Ensure quality, safety and regulatory compliance

With fast and easy access to all relevant asset information, engineers can be sure they have the most up-to-date versions of critical operating documents at hand.

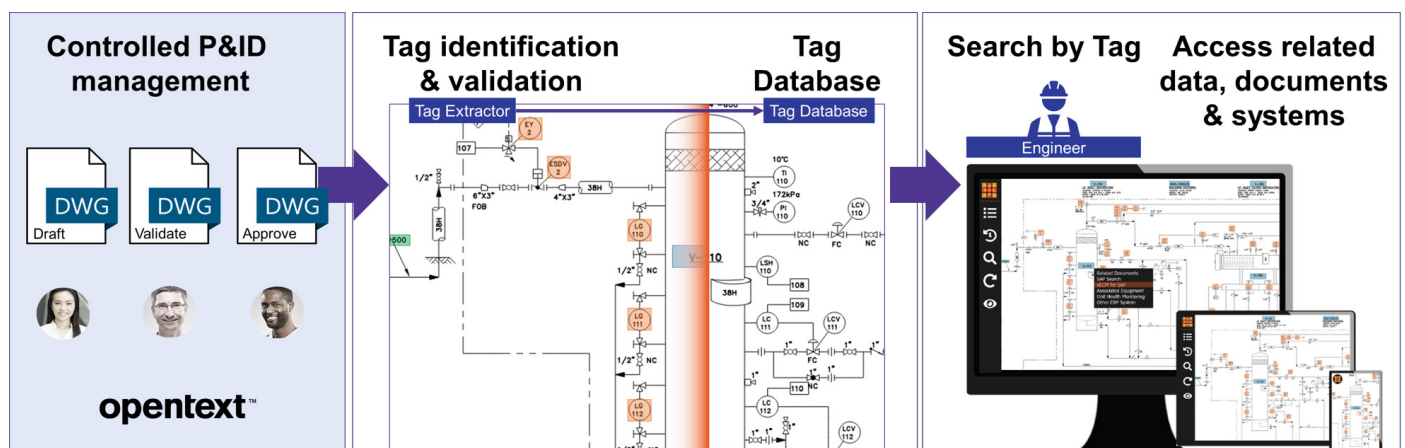
## Increase efficiency

The solution automatically captures tag ID information from engineering documents such as P&IDs and operating procedures, creates or updates the tag library and uploads new tag data into the OpenText content management platform as metadata related to the appropriate content. This provides a faster and more accurate method of capturing tag data and avoids the human error that can occur when entering tags manually. It also enables fast and accurate document retrieval. Hotspots can be added to P&IDs to navigate around the document and display related information stored in other systems.

Hundreds of Oil & Gas, Utility and Chemical companies across the globe rely on OpenText technology for enterprise content management, remote content collaboration, asset operations and maintenance, big data analytics and artificial intelligence. OpenText provides a fully integrated suite of industry solutions designed to manage the complete engineering content lifecycle, from capital project creation through handover and commissioning, to asset operations and maintenance management integration.

## About Asset Navigation for Energy from OpenText™

To help Energy companies extract, correct, collate and activate asset tag information from within documentation, Asset Navigation for Energy integrates with **OpenText™ Content Suite** or **OpenText™ Documentum**.



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## About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on-premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: [opentext.com](https://www.opentext.com).

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