

## PRODUCT OVERVIEW

# OpenText Insight

Move through eDiscovery, regulatory compliance and investigations efficiently using advanced analytics and machine learning



**Quickly surface important information** with advanced analytics and technology-assisted review based on continuous active learning



**Accelerate review in more than 270 languages**, including Chinese, Japanese and Korean



**Protect sensitive data** from inadvertent exposure



**Automate discovery workflow** to save costs and reduce mistakes

**Purpose-built for the demands of big data eDiscovery, OpenText™ Insight leverages the latest in advanced analytics and machine learning, eliminating the need to set eyes on every document.**

Insight is a complete, cloud-based, eDiscovery platform for corporate legal teams and law firms, integrating data processing, early case assessment (ECA), review, machine learning, analysis and production. Built for tackling the largest, most complex document review projects, Insight incorporates the latest advancements in analytics, machine learning and review functionality to accelerate review, save costs and get to the important data sooner.

### **Hone in on important communications, players and data**

Insight makes it easy for attorneys and investigators to quickly find what matters. Advanced analytics, including social networking, communications and visualization, provide insights, surface important communications and provide an accurate view of the players at the heart of the matter to help users quickly hone in on the data.

### **Quickly surface the most relevant information with technology-assisted review**

The OpenText™ Insight Predict module provides advanced technology-assisted review for third-party productions, investigations, early case assessment, outbound productions, witness and issue preparation or privilege QC. Based on a continuous active learning protocol, the module prioritizes the most important documents, saving up to 80 percent or more on the total cost of review.

With multiple rank lists, Insight Predict brings the important and most relevant documents to the forefront. Contextual diversity, a powerful integrated algorithm

## Services

- Analytics strategy and expertise
- Technology-assisted review consulting and support
- Managed review services
- Multi-language search and review
- Project management
- Data management services, including data processing, loading, productions
- Managed services
- Expert testimony

that is unique to Insight Predict, lowers the risk of missing relevant documents from among the stream of documents being reviewed.

Many systems concentrate exclusively on relevance feedback, providing the unreviewed documents predicted to be the most relevant. But, contextual diversity adds in some exploratory documents to ensure users have looked into every corner of their document collection, even the ones they may not know about. Insight Predict works for document sets in multiple languages, allowing users to prioritize Chinese, Japanese, Korean or other complex and multi-language documents.

### Accelerate multi-language processing, search and review in 270+ languages

Global litigation often involves documents in several languages. A leader in multi-language eDiscovery, Insight offers a variety of language technology and services, from processing through technology-assisted review, search and review. Rather than working with multiple vendors to process, translate, search and review documents, Insight is a one-stop source for multi-language review.

### Protect sensitive data

Insight protects PII, NPI, PCI, PHI and any pattern-based phrase, using automated redaction that removes privileged and confidential information quickly and easily to reduce the overall time and cost of a review. No conversions are required, making mass redactions and pattern redactions over thousands of documents faster and more cost-effective.

### Automate workflow to save time and reduce risk

Insight is packed with features to automate the review process, from automated processing and loading to dynamic review workflows and productions, so legal teams save costs and get to the important data sooner.

## OpenText Insight features

### Technology-assisted review

- Surface the most relevant content with OpenText Insight Predict, a module within OpenText Insight, for any type of review or document collection size
- Identify pockets of unknown documents, further improving the accuracy of the Insight Predict algorithm

### Lightning-fast search

- Find needed documents in seconds with multi-modal search, including enhanced Boolean search, drag-and-drop search, expanded keyword analysis and power search using thousands of simultaneous Boolean searches

### Visual analytics and social networking

- Hone in on important documents with realtime graphs, charts, timelines and social networks
- Get visual insights into data with flexible columns and previews
- Use social networking, track email communications between one and many or focus on two key witnesses with email and a timeline view for an investigation

### Automated redaction

- Remove privileged and confidential information from documents quickly and easily to reduce the overall time and cost of review
- Make multiple redactions and better manage redactions after they are made, within the native viewer, including PDFs—no conversions are necessary
- Perform mass redactions, text-select redactions, pattern redactions, such as NPI, and sensitive data, such as account numbers and social security numbers, along with any pattern-based phrase with a document and page-range redactions

OpenText Insight features cont.d

Review workflow

- Build dynamic review workflows, leaving folders and spreadsheets behind
- Set up review stages to fit specific review plans and set up users and workflow rules to determine where documents go next
- Receive documents dynamically, as they are needed
- Monitor progress through the review dashboard or create reports to track progress, productivity and tagging patterns

Paging and highlights

- Click to see the next document instantly, even with large text files and thousands of highlights, improving reviewer productivity

Processing and productions

- Load, process and produce documents using automated workflow or let OpenText Insight Professional Services take care of these tasks

Multi-language processing, search and review in 270+ languages

- Process, search and review in more than 270 languages, including CJK languages using advanced tokenization technologies, Russian, Arabic and Hebrew
- Translate documents on the fly with one click, including search terms, using Translation Assistant
- Integrate enhanced machine translation for first-round review

User-controlled administration

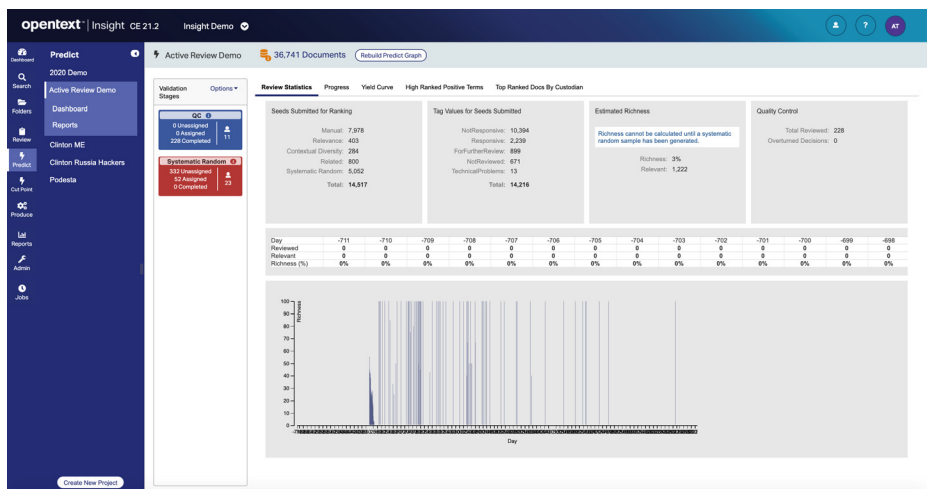
- Set up sites, manage users, load data, run analytics and manage reviewers, giving different rights to others as appropriate
- Set up a new site based on an existing model, set up new fields, choose redactions labels, folder structures, search fields, lookups and more

Interactive reporting dashboards

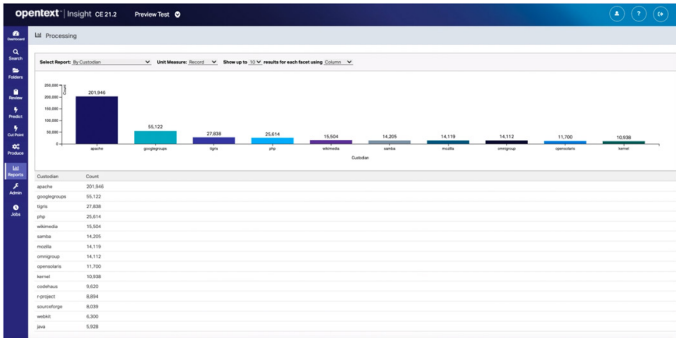
- Ensure transparent reporting and defensible results
- Monitor and share review progress for a single case or across cases with interactive dashboards to see trends, including project status, reviewer progress, cost versus budget and more

Intuitive user interface and localization

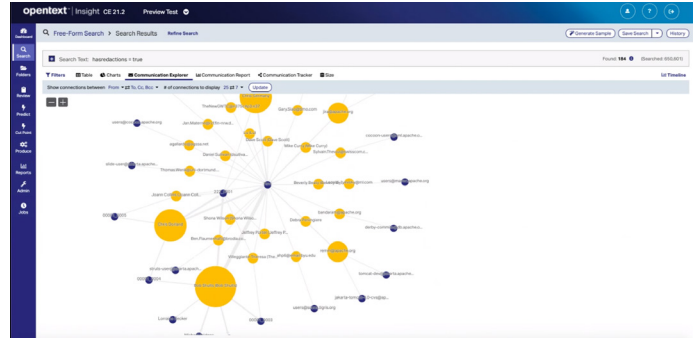
- Move through the review process with an intuitive, drag-and-drop user interface
- Localize the UI to any language with a single click



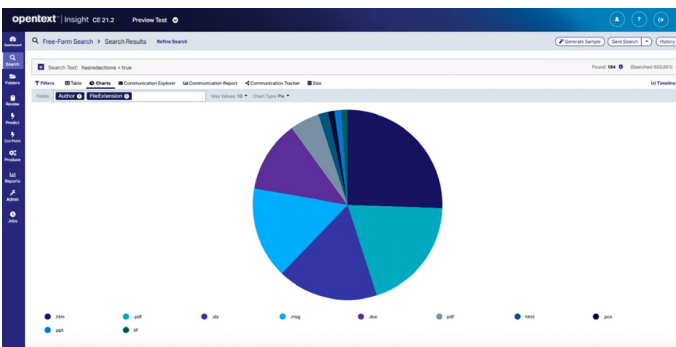
Insight Predict Review Statistics



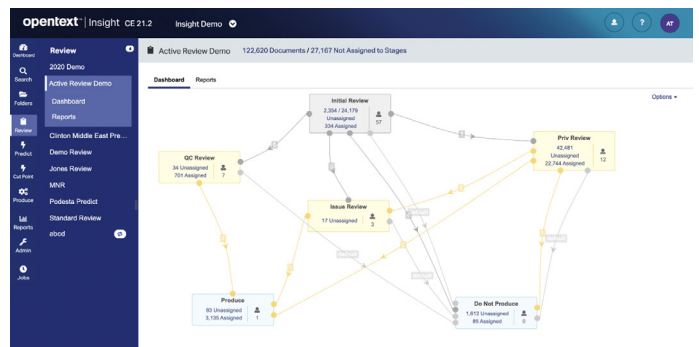
Interactive Processing Report



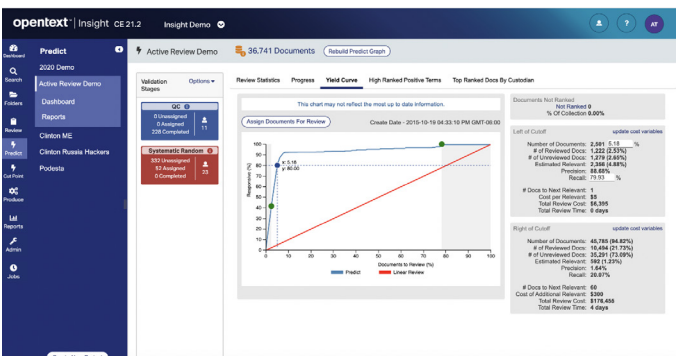
Communication Explorer



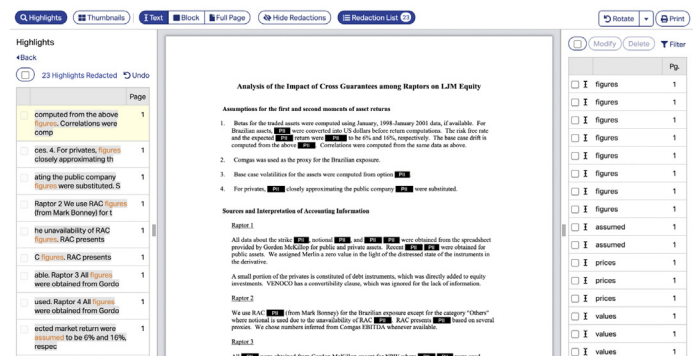
Search Results Pie Chart Report



Dynamic Review Workflow



Insight Predict Yield Curve



Automated Redaction

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