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How to survive

in news and information publishing

Digital disruption and economic shifts have blown away the foundations, and traditional subscriptions and advertising revenues no longer support the industry.

To survive, it's time to up your digital game.

Economic shifts Digital disruption 60M

25 years of decline

2002

Total estimated circulation of

U.S. daily newspapers

50M

40M

30M

20M

10M

80K

1992

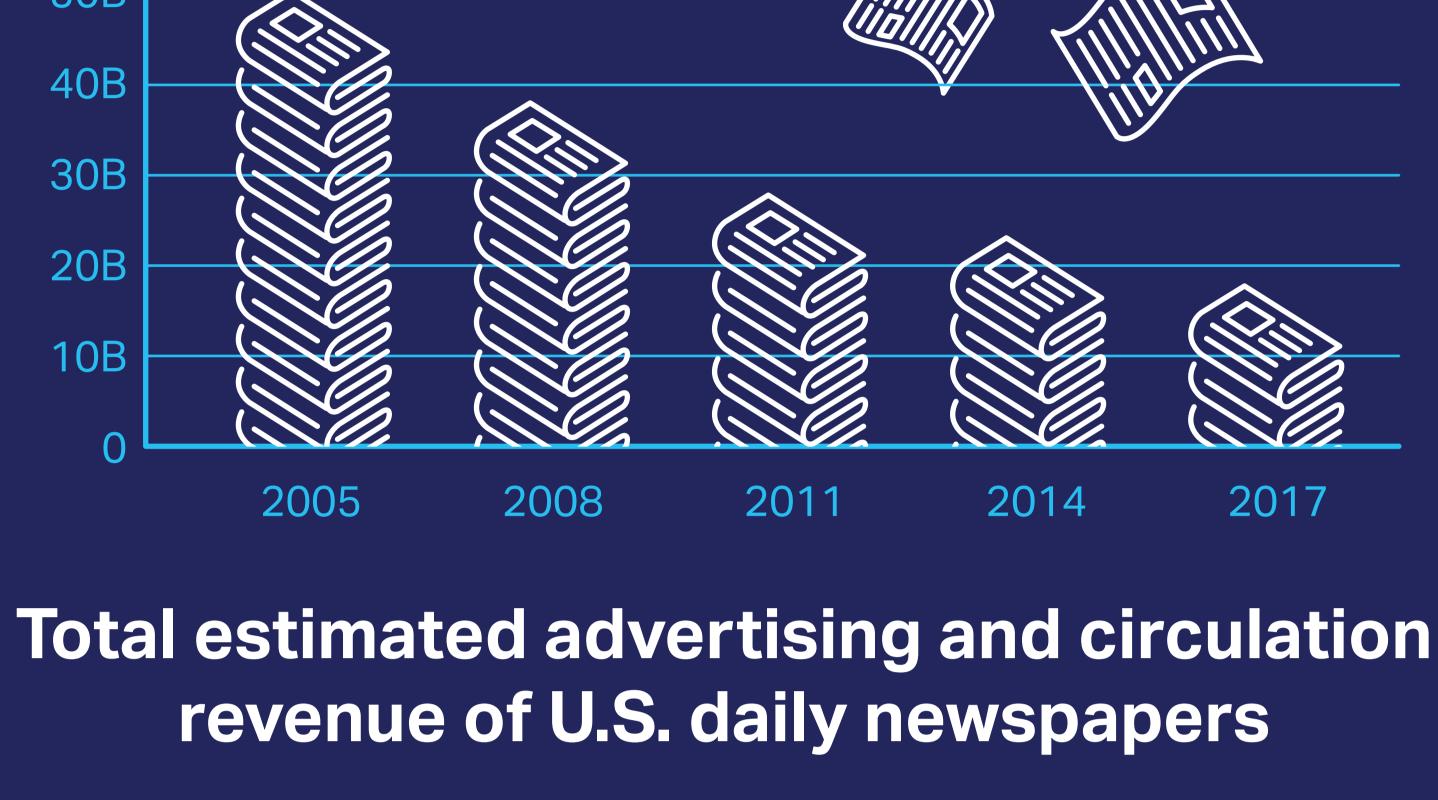
1997

60B 50B

2012

2017

2007



Revenue cut by 2/3

60K 40K



The bad news: News and information publishing must now work with only half the circulation, one-third the revenue,

Pew Research Center. Newspapers Fact Sheet (2018) http://www.journalism.org/fact-sheet/newspapers/

The good news: Digital subscriptions are surging and revenue from digital advertising is increasing.

New York

Times

Wall Street

Journal

100%

80%

60%

40%

20%

and a fraction of the staff.

Ganett

Times

Financial

Times

Paid digital-only subscribers of

selected U.S. newspapers/news

publishing groups (2015-2016) Richter, Felix. Statista, U.S. Newspapers See Surge in Digital Subscriptions (2017) https://www.statista.com/chart/8859/digital-news-subscribers/ 40% 30% 20% 10%

2011 2014 2017

Percentage of newspaper advertising revenue coming from digital advertising Pew Research Center. Newspapers Fact Sheet (2018) http://www.journalism.org/fact-sheet/newspapers/ Harness the power of digital

disruption to succeed:

Understand and leverage editorial

- and content authoring strengths Transform traditional operations with
 - Streamline news and editorial workflows and publishing

innovative digital workflows

Deliver multichannel

digital distribution

Create new ways to monetize content and attract subscribers/advertisers

Do more with less.

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