# **opentext**<sup>™</sup>

Feature overview

# **Predictive filters for OpenText Axcelerate**

Rapidly isolate key data with dozens of metadata, content and customizable work-product filters





**Organizes** all search fields into faceted filters



**Learns** from issue-based human decisions



**Predicts** the most likely relevant searches



**Delivers** intelligently targeted search results



Integrates reporting and type-ahead



**Included** at no additional cost

Legal teams are drowning in data. Lawyers, investigators, regulators and analysts need to identify the key documents that will make or break a project.

OpenText<sup>®</sup> Axcelerate<sup>®</sup> smart filters have always enabled simple and powerful searches without scripting. Now, they also integrate predictive rankings based on OpenText's AI expertise. Legal teams can take advantage of artificial intelligence (AI) to craft better, more accurate searches for data reduction and document identification. Predictive filters can be customized and learn constantly from reviewer decisions. In one simple interface, users can include or exclude documents based on more than 60 out-of-the-box metadata and content categories with AI-generated relevancy predictions.

### A unified workflow process

Smart filters can be leveraged in analysis mode, visualization mode and even when reviewing production sets. Once applied, filter choices are clearly tracked, organized and persistent until removed, making it easy to stack criteria and zero in on key datasets. All filters include a document count, so users know exactly how large the final dataset will be. Next to the document count, a predictive ranking is displayed that shows how likely the filter criteria is to contain responsive hits based on prior coding decisions.

#### Enhance your searches with AI

Based on prior decisions, Axcelerate will measure how likely a particular filter is to return responsive hits. This prediction can be applied not only to standard metadata, for instance date range or file type filters, but can also be applied to concepts, phrases and keywords. As more documents are reviewed and coded, the predictions become more accurate, suggesting high priority targets to zero in on, based on likely responsive evidence.

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### Visualize and slice data

Smart filters are fully integrated with a range of intuitive visualizations. This makes it easy for investigating attorneys to narrow and expand data on a point-and-click basis. Users can turn a document collection into a date histogram on the fly to visualize activity levels and volumes and see which email domains are most and least used. Filters can be applied directly from visualizations, without switching tabs or views. Any filter and their predicted results, even keyword and phrase analysis filters, can be visualized through a bar chart for easy fact development.

#### Automatically generate case-specific filters

Smart filters include a range of work-product values to support case-specific workflows and actions. For example, issue codes appear as filter values, allowing instant access to documents based on how they've been tagged in review. This makes it easy to organize documents flagged as privileged for quality control or to identify similar documents through machine learning.

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Smart filters in Axcelerate enable the rapid construction and execution of search criteria based on keywords, metadata and more.

corresponding document counts for various filter selections to inform search decisions

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