

3/21/13
for su
C.P.
S.B.

COMMONWEALTH OF MASSACHUSETTS

SUFFOLK, ss.

SUPERIOR COURT
CIVIL ACTION
No. 10-2741-BLS1
No. 11-0555-BLS1

CAMBRIDGE PLACE INVESTMENT MANAGEMENT, INC.

vs.

MORGAN STANLEY & CO., INC., et al.

ORDER

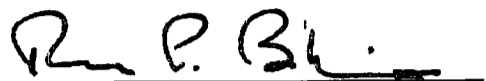
Having received J.P. Morgan Securities LLC's Submission of Protocol Governing the Use of Predictive Coding (Paper #305) and Plaintiff's Statement in Opposition to J.P. Morgan Securities LLC's Submission of Protocol Governing the Use of Predictive Coding (Paper #306), the Court hereby enters the following Order.

1. At least three days before the April 16, 2013 status conference, the e-discovery consultants for J.P. Morgan and the plaintiffs shall meet and confer, and shall use their best efforts to reach an agreement concerning all aspects of the appropriate protocol for locating responsive documents within J.P. Morgan's responsive documents.¹ The meeting shall take place in person, at the Albany, New York offices of Xerox Litigation Services unless the parties agree on a different location.
2. Counsel for J.P. Morgan, counsel for the plaintiffs, and defense liaison counsel may, if they choose, attend the meeting for the purposes of (a) observing the discussion, (b) consulting privately with the IT consultants and by telephone with their clients,

¹The Court has already approved, in principle, the use of predictive coding to accomplish this task.

and (c) reducing any agreement to writing. Substantive negotiations, however, are to be conducted by the consultants, not the attorneys.

3. Counsel shall be prepared to report on the meeting and its outcome at the April 16 status conference.


Thomas P. Billings, Associate Justice

Dated: March 21, 2013