



FOUNDRY

MarketPulse Survey for OpenText *GenAI Adoption and Readiness*

January 2026

Method and Objectives

This research examines how large enterprises are preparing their information environments for AI and adopting GenAI for real-world use cases. It explores the business challenges organizations hope to solve with AI, the operational impact of poor information management, and current levels of GenAI adoption and trust. The survey also assesses how ready organizations' content, data, and governance practices are to support AI.

This report highlights the impact of poorly managed information on productivity and decision-making, the maturity of GenAI adoption and defined AI roadmaps, and the level of trust leaders place in AI-generated outputs based on their own data. Findings also surface critical concerns around data security and regulatory compliance; the role of information governance in enabling safe AI; and the specific measures organizations are taking to mitigate risk while unlocking value from GenAI.

Total respondents **113 qualified respondents**

Collection method

Online questionnaire

Geography **U.S.**

Company size : **1,000 employees or more**

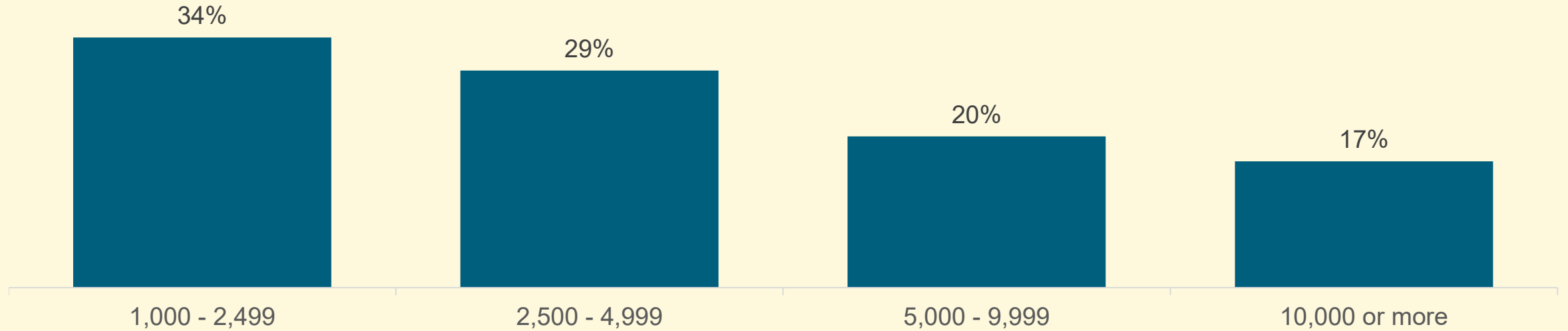
Senior decision-makers

Qualified respondents are employed in senior IT/Technology and Line of Business roles (Manager and above)

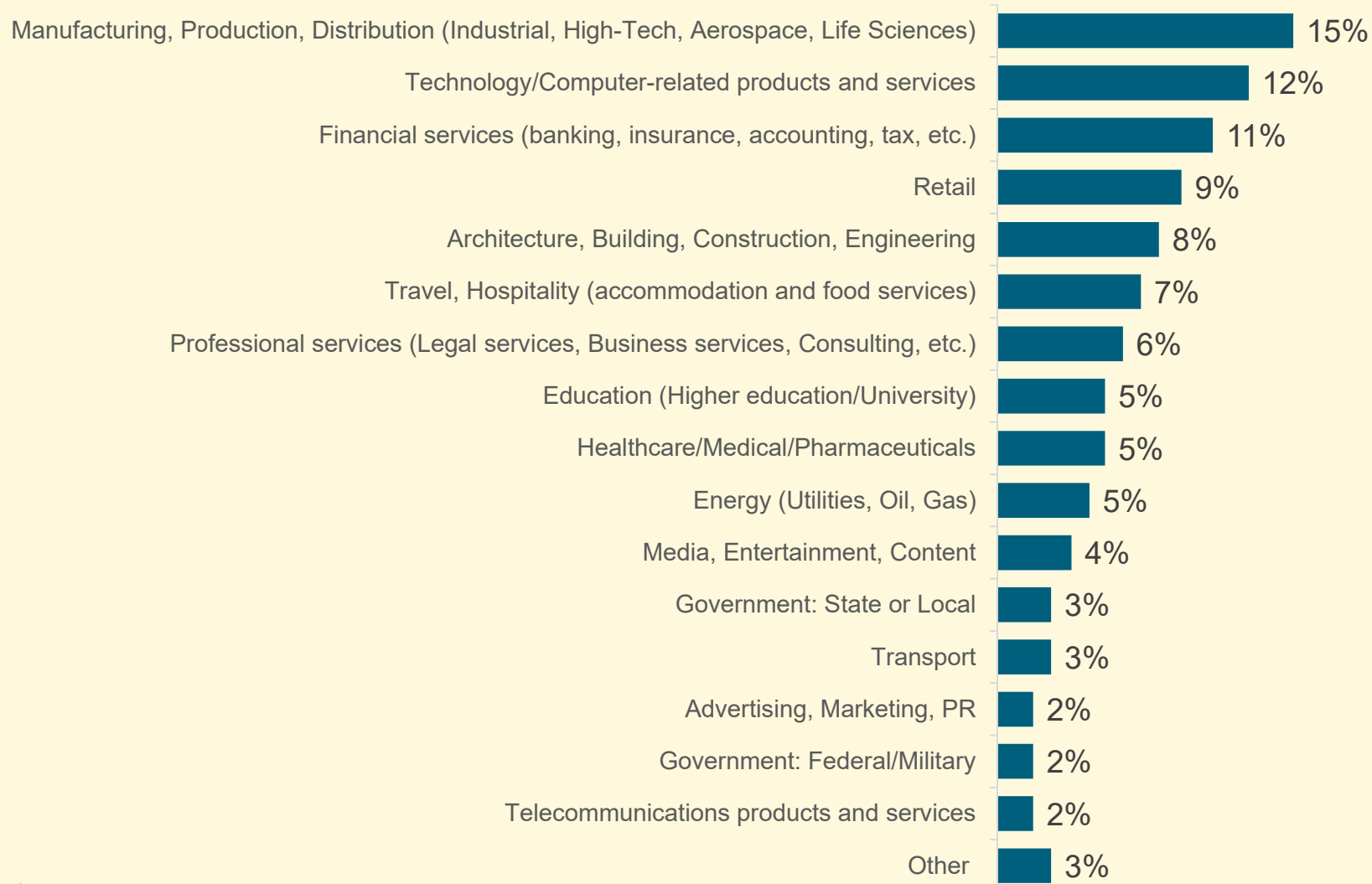
Respondent Profile

Enterprise organizations

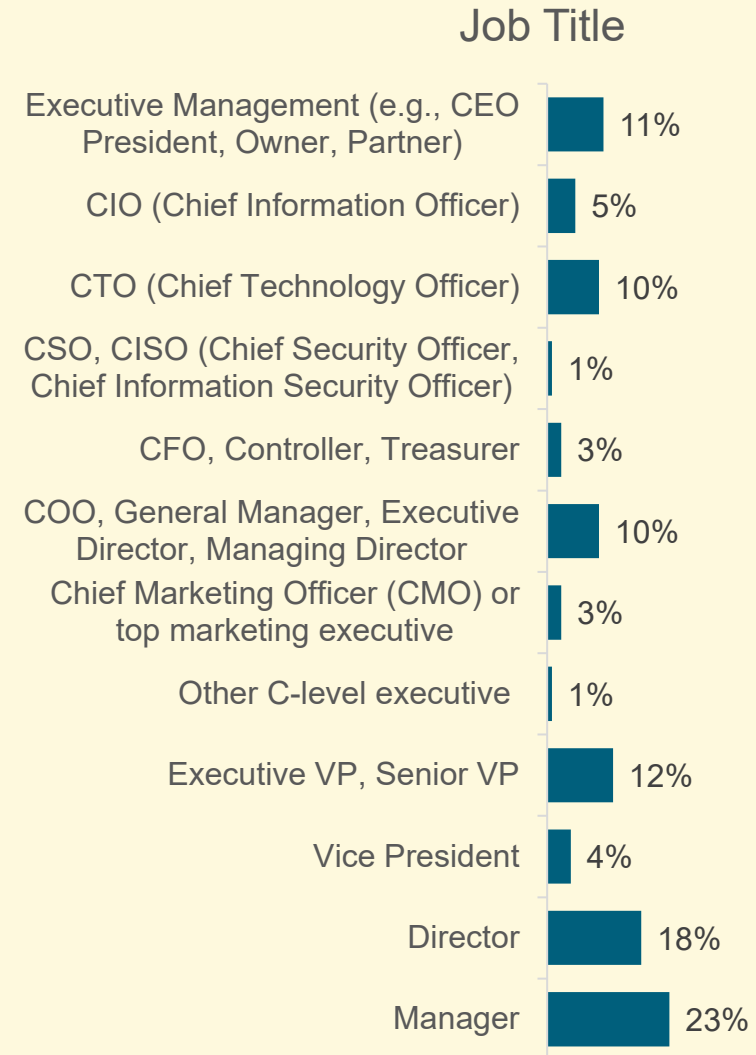
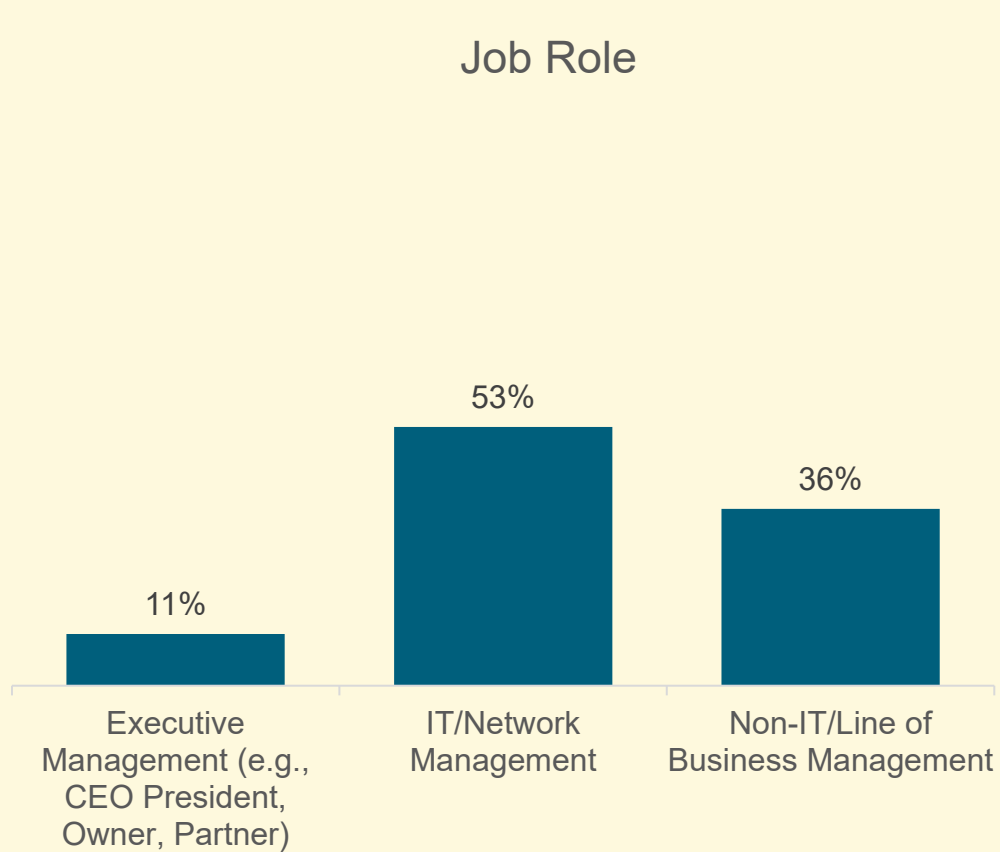
Mean: 6,053 employees



Top verticals: manufacturing, technology, financial services



IT and Line of Business (LOB) Decision-Makers



Executive Summary

Summary of Findings

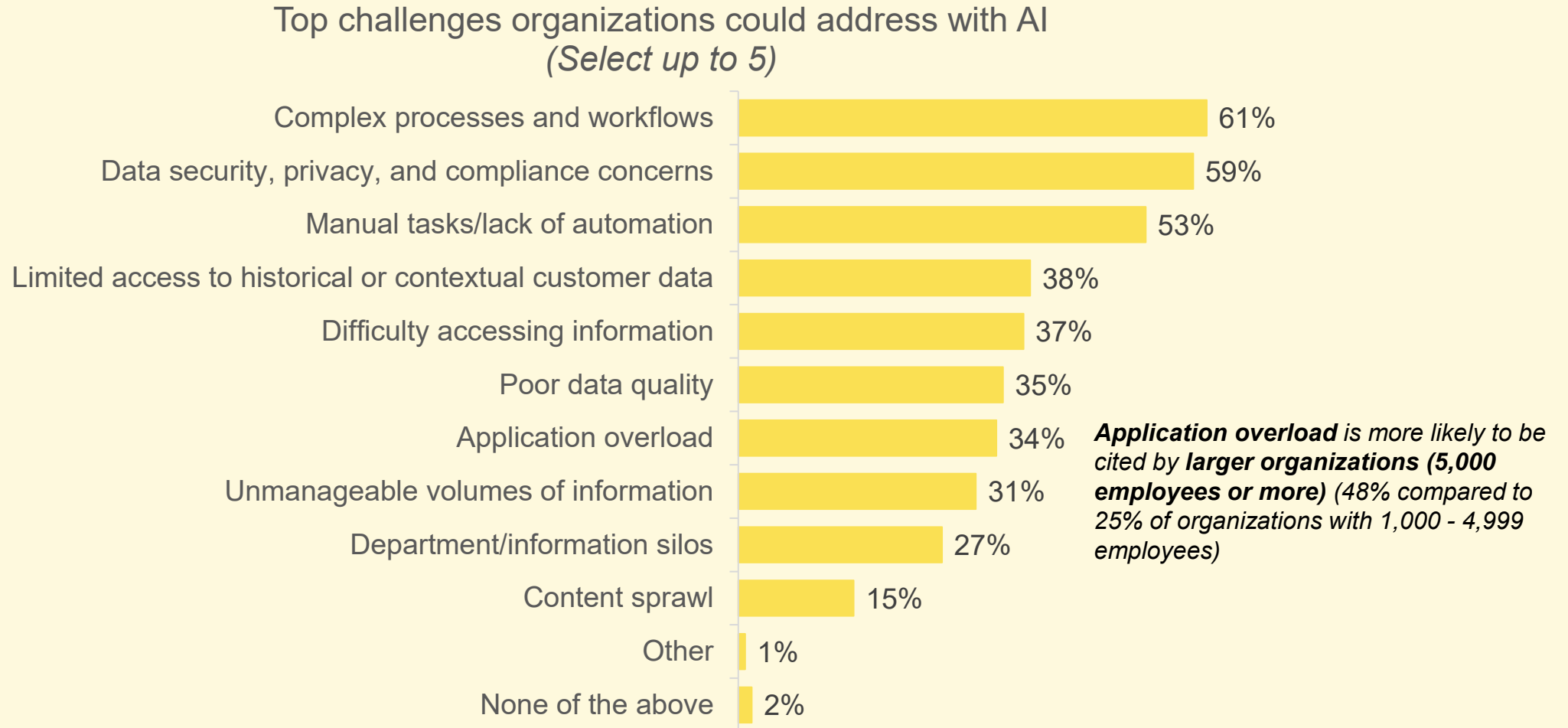
- **Poorly managed information is impacting the bottom line**
 - 90% consider information silos to be a challenge within their organizations
 - 96% say poorly managed information has led to delays or missed deadlines.
 - For most, it's not a one-off: 14% report this happens frequently and 73% indicate it has happened more than once.
 - 68% report their organization has lost a potential business opportunity due an inability to access information in a timely manner
- **AI is widely adopted, with smaller enterprises more likely to be in production**
 - Among organizations with 1,000 - 4,999 employees, 54% are actively using GenAI vs 43% of firms with 5,000 employees or more.
 - Larger organizations are more likely to still be testing GenAI rather than running it in production.
- **Security, output quality, and technical challenges are the biggest barriers to GenAI**
 - 83% cite data and security risks, 77% worry about output quality and reliability, and 69% see technical/integration challenges.
 - Specific challenges include data privacy and security (62%), limited in-house AI skills (39%), difficulty verifying outputs (36%), and insufficient user training/change management (36%).
- **AI is pushing organizations to upgrade their information foundations**
 - A majority (89%) indicate the need to adopt AI has accelerated their focus on information governance.
 - While organizations are ambitiously pursuing AI, 72% admit they face foundational challenges with information sprawl and inconsistent quality.
 - Many use automated tools (84%), classification policies (82%), and lifecycle management (80%), however 78% still perceive their governance as practices as developing and inconsistent.
- **When AI runs on their own data, most leaders trust it, but still want human oversight**
 - 36% report moderate trust and 35% high trust in AI outputs based on their organization's data; just 20% report complete trust.
 - ITDMs (65%) are more likely than their counterparts in other areas of the business (46%) to report high trust in AI outputs based on organizational data.
- **Broad security and privacy concerns around GenAI remain**
 - 96% cite at least one concern; top issues are IP protection (61%) and regulatory compliance (60%).
 - Oversharing/ leakage of sensitive information (53%) and data sovereignty (49%) are also widely cited.

Summary of Findings (continued)

- **Organizations are taking concrete steps to mitigate GenAI risk**
 - Top measures are cleaning up and governing data (58%), implementing monitoring and audit trails (52%), and using specialized security tools (48%).
 - Enterprises with between 1,000 and 4,999 employees are more likely than larger organizations to be providing user awareness training (49% compared to 29%).
- **GenAI maturity correlates with disciplined data quality practices**
 - Among organizations actively using GenAI, 86% assess data quality and clean/prepare data before use.
 - GenAI maturity is linked to disciplined data quality practices. Of those still testing, planning or investigating GenAI, less than half (45%) both assess and prepare data.
- **Content curation for AI is the norm**
 - 96% curate content/data for AI in at least some way; half maintain numerous curated sets across use cases.
- **Clear AI roadmaps separate leaders from experimenters**
 - 55% of organizations actively using GenAI have an enterprise-wide AI use-case roadmap, versus 21% of those still testing, planning or investigating the technology.
- **Where leaders want AI help most: complexity, security, and automation**
 - Nearly all (98%) cite one or more business impacts resulting from challenges that could be addressed by AI, including productivity (38%) and data quality issues (37%).
 - Top opportunities for AI are addressing complex processes and workflows (61%), data security/privacy/compliance (59%), and automating manual tasks (53%).

Results

Workflow complexity, data security, and lack of automation are perceived as top problem areas that could be addressed with AI



Nearly all (98%) cite business impacts resulting from challenges that could be addressed by AI, including productivity and data quality issues

Current business impacts resulting from top challenges
(Select all that apply)



Poor collaboration between teams is more likely to be reported by larger organizations (5,000 employees or more) (46% compared to 26% of organizations with 1,000 - 4,999 employees)

VP and above titles are more likely to cite missed revenue opportunities (43% compared to 22% of those in Director/Manager roles)

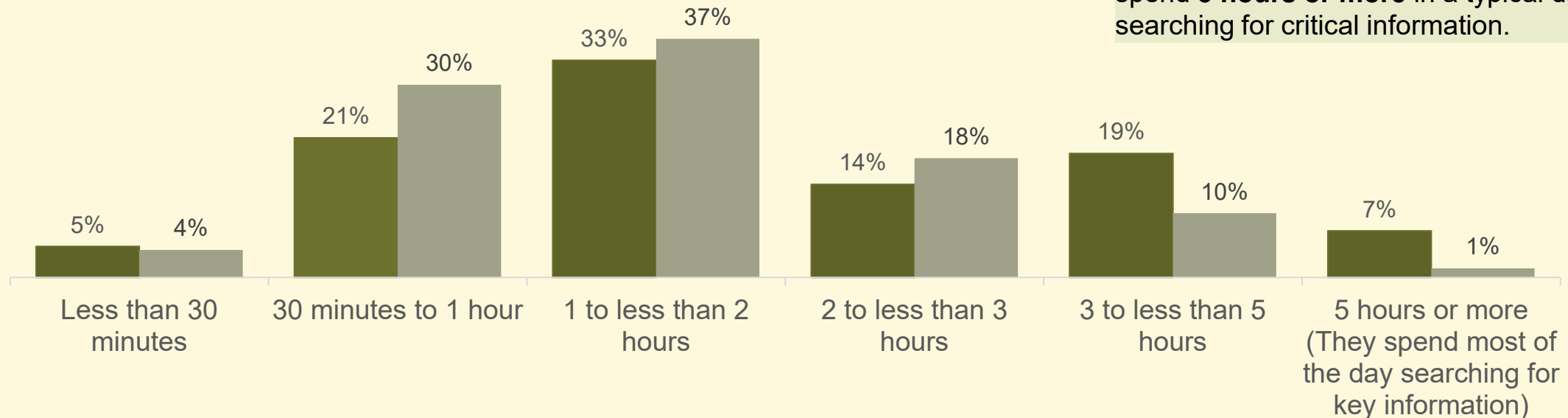
Decision makers estimate workers spend about 2 hours per day searching for information they need to do their jobs

In a typical day, how much time do you estimate workers spend searching for information that they need to do their job?

■ 5,000 employees or more
2.1 hours on average

■ 1,000 - 4,999 employees
1.6 hours on average

More than one-quarter of those at **large organizations (26%)** estimate workers spend **3 hours or more** in a typical day searching for critical information.

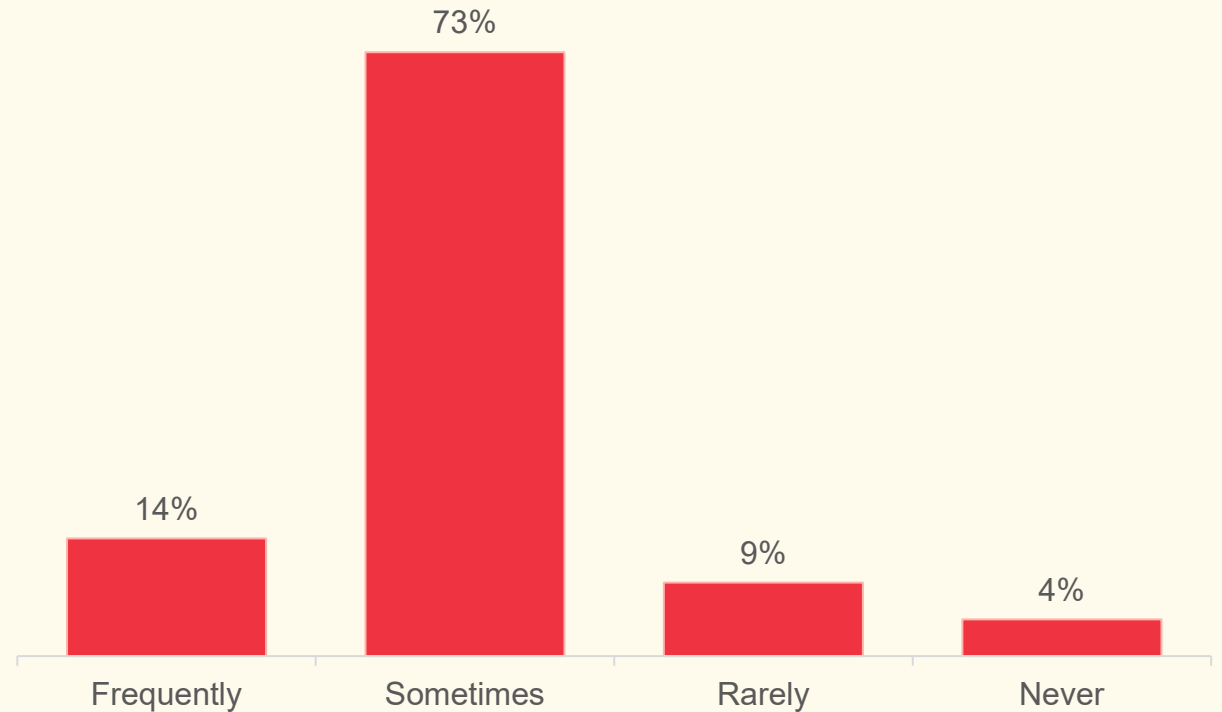


96%

*report **delays or missed deadlines** have been caused by poorly managed information*

Q4: In your estimation, how frequently do delays or missed deadlines occur in your department due to poorly managed information (content and data)?
Base: 113 qualified respondents

Frequency of delays or missed deadlines due to poorly managed information (content and data)



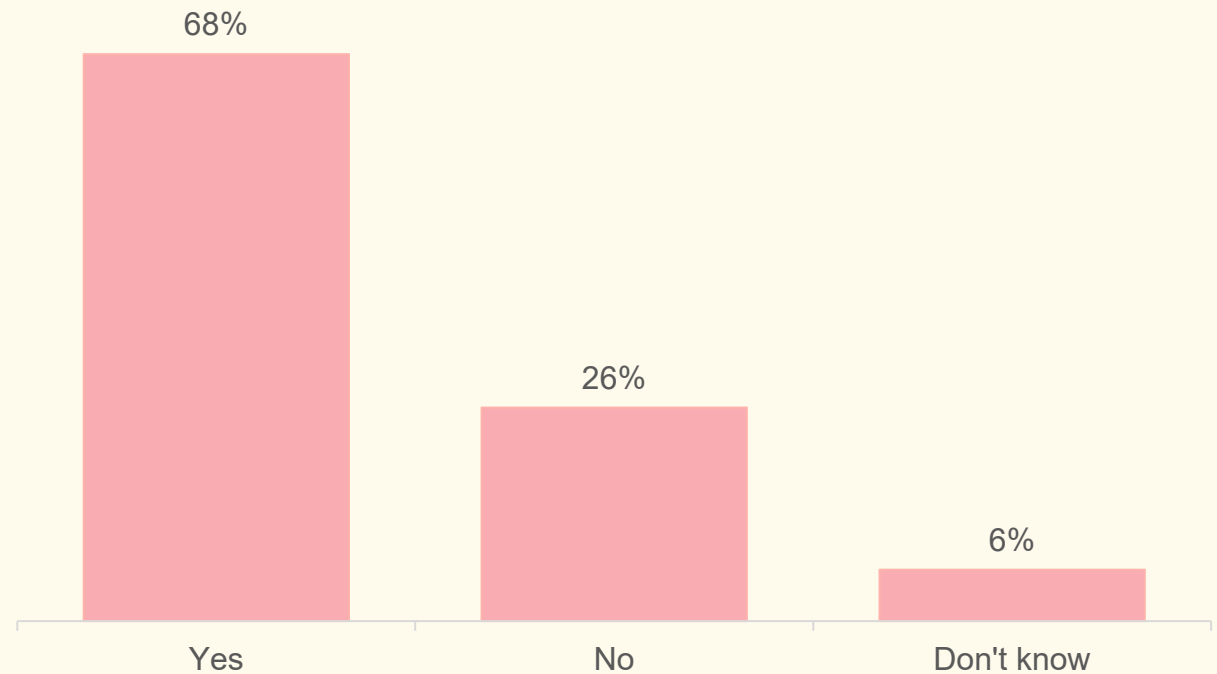
68%

*Report their organization has **lost a potential business opportunity** due to an inability to access information in a timely manner*

Q5: To the best of your knowledge, has your organization ever lost a potential business opportunity due to an inability to access information in a timely manner?

Base: 113 qualified respondents

To the best of your knowledge, has your organization ever lost a potential business opportunity due to an inability to access information in a timely manner?

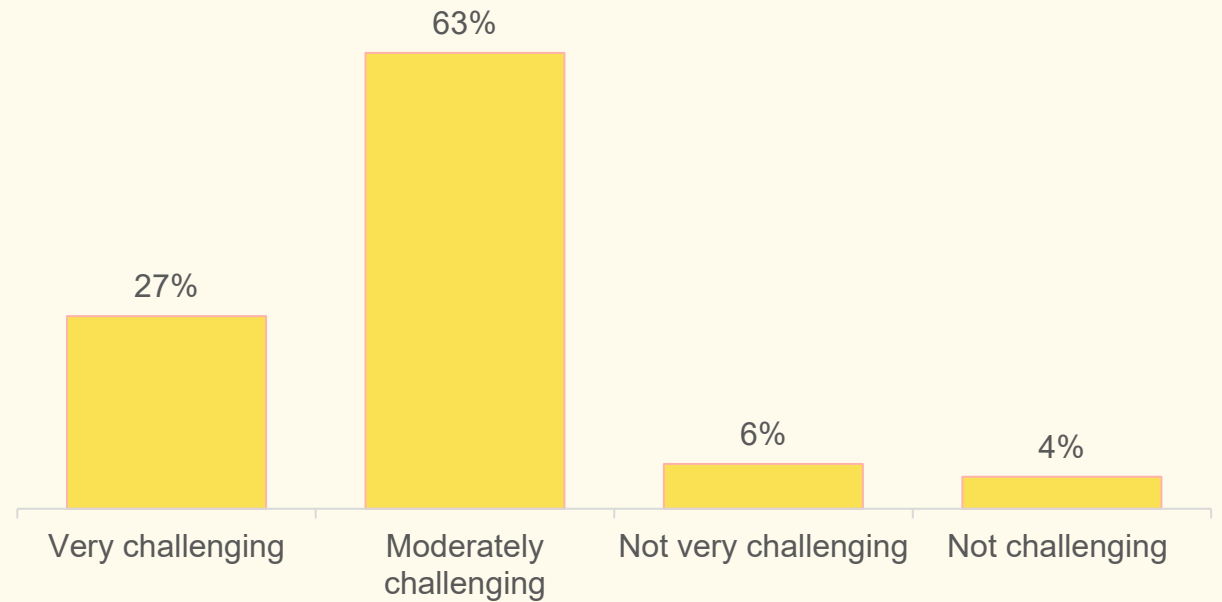


90%

consider information silos to be a challenge within their organizations

Q6: To what extent would you consider information silos a challenge within your organization?
Base: 113 qualified respondents

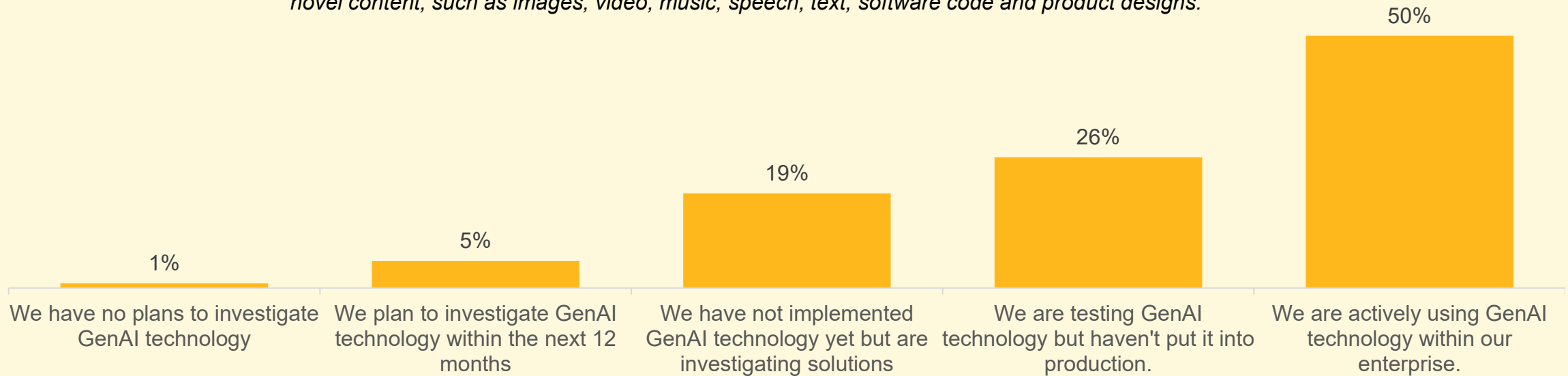
To what extent would you consider information silos a challenge within your organization?



One-half (50%) indicate their enterprises are actively using GenAI

Gen AI Adoption

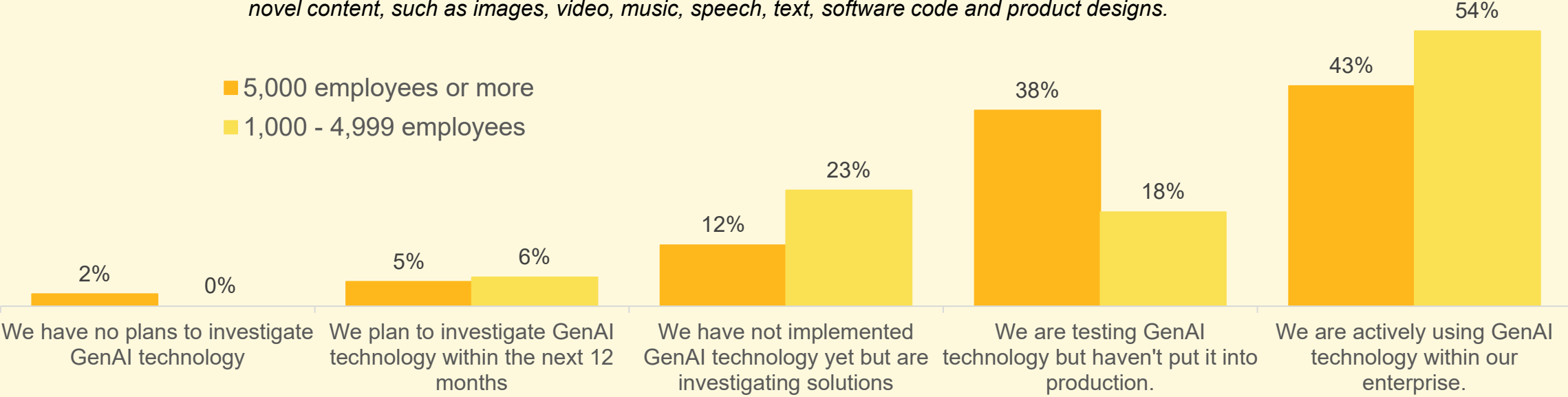
Generative AI (GenAI) large language models (LLMs), small language models (SLMs), and chat-based interfaces can learn from existing artifacts to generate new, realistic artifacts (at scale) that reflect the characteristics of the training data but don't repeat it. GenAI can produce a variety of novel content, such as images, video, music, speech, text, software code and product designs.



GenAI is on the roadmap at enterprises of all sizes; Larger organizations are more likely to be testing the technology

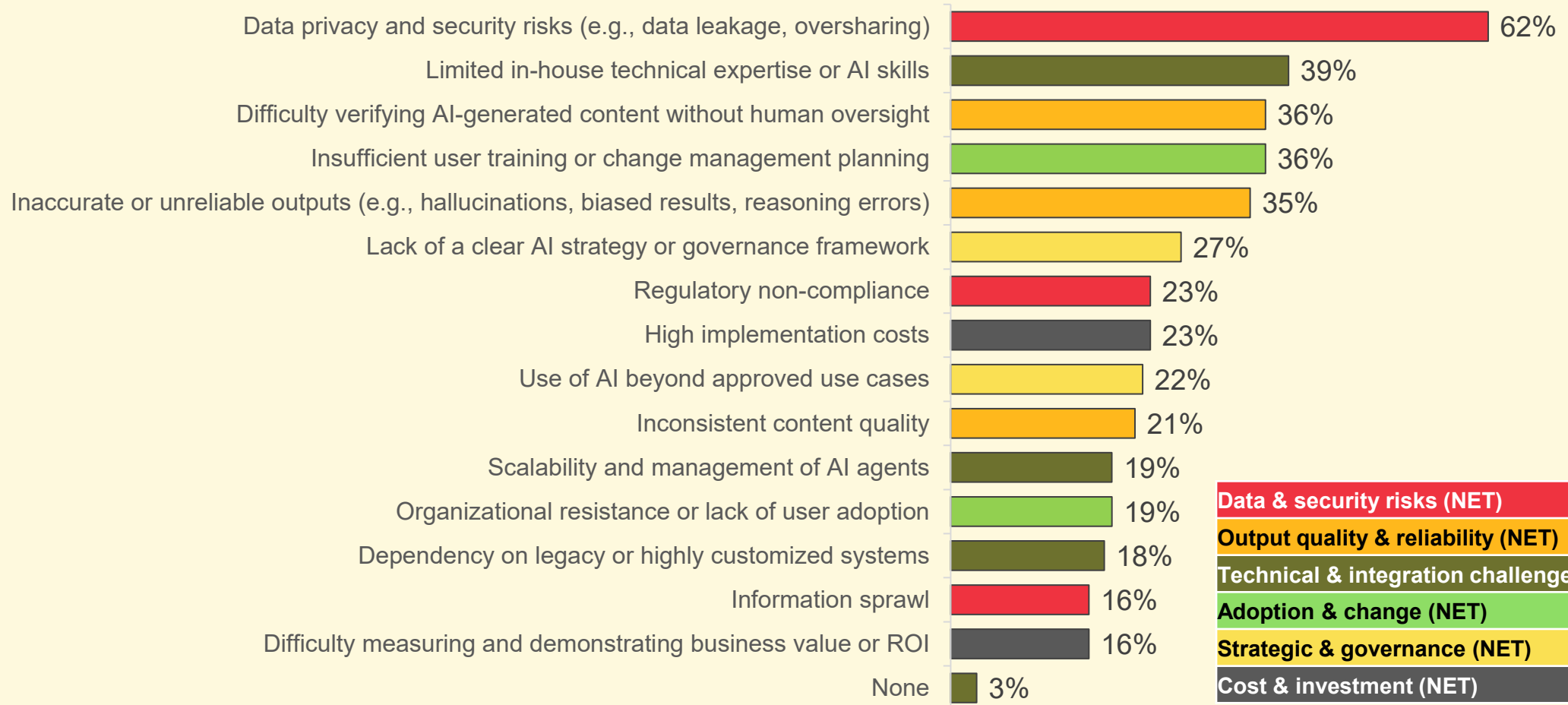
Gen AI Adoption

Generative AI (GenAI) large language models (LLMs), small language models (SLMs), and chat-based interfaces can learn from existing artifacts to generate new, realistic artifacts (at scale) that reflect the characteristics of the training data but don't repeat it. GenAI can produce a variety of novel content, such as images, video, music, speech, text, software code and product designs.



Data security and output reliability are leading GenAI adoption concerns

Concerns regarding GenAI adoption
(Select up to 5)

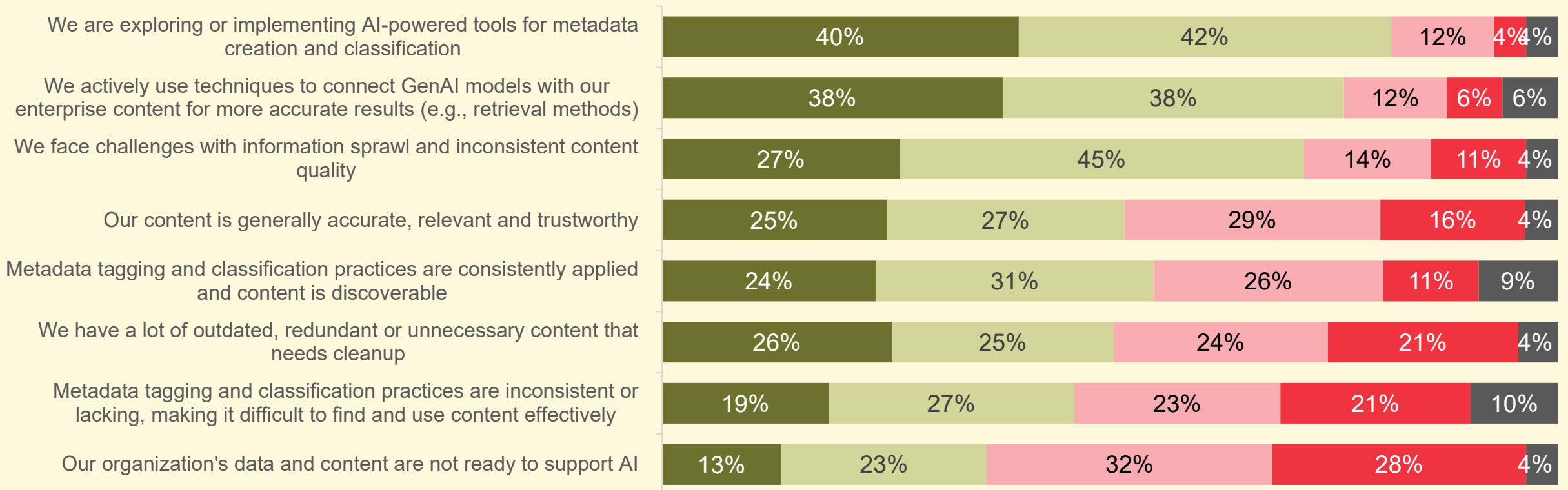


Data & security risks (NET)	83%
Output quality & reliability (NET)	77%
Technical & integration challenges (NET)	69%
Adoption & change (NET)	54%
Strategic & governance (NET)	47%
Cost & investment (NET)	36%

While organizations are ambitiously pursuing AI, 72% admit they face foundational challenges with information sprawl and inconsistent quality

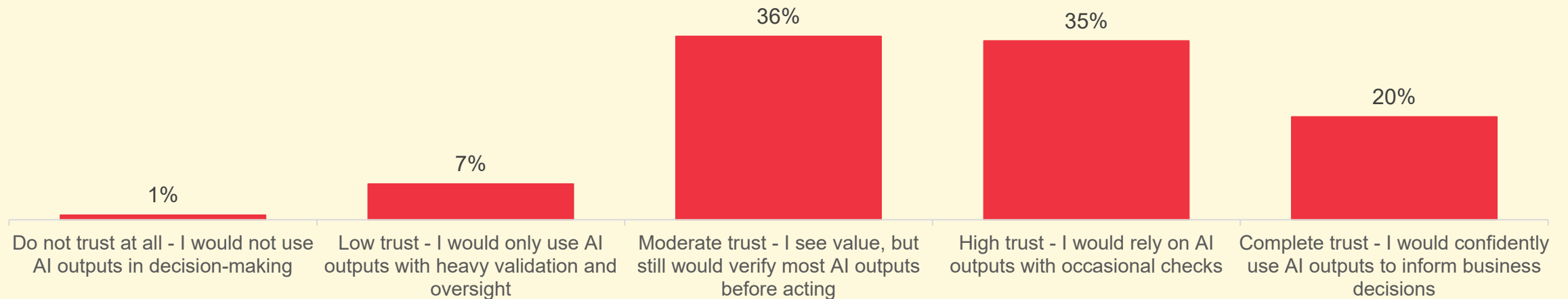
AI Readiness: Agreement Statements

■ Strongly Agree
 ■ Somewhat Agree
 ■ Somewhat Disagree
 ■ Strongly Disagree
 ■ Not sure



Just over half (55%) report high levels of trust in AI-generated responses based on their organizations' data

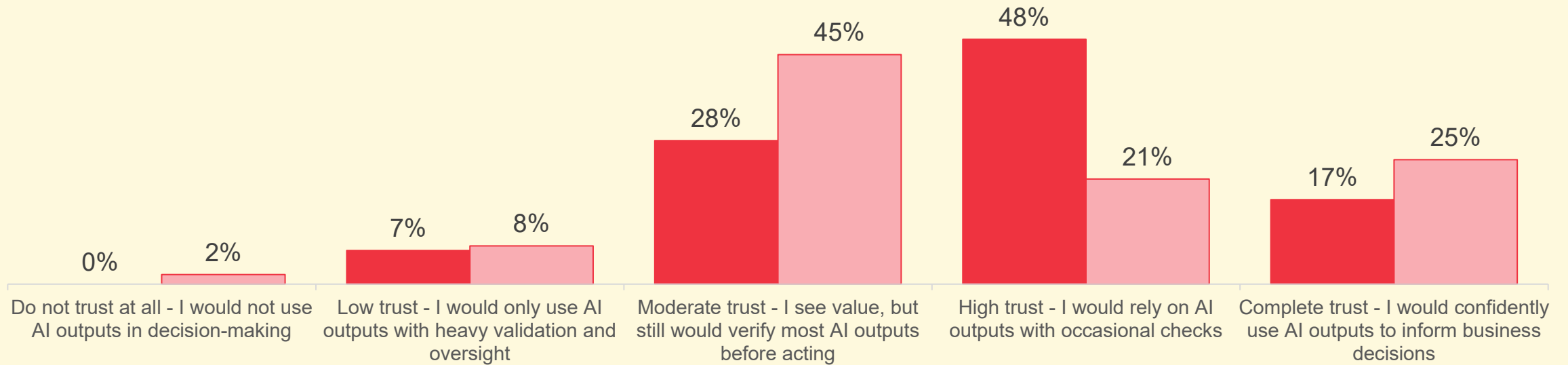
Trust in AI-generated responses based on organizations' data and content to inform business decisions



ITDMs are more likely than their counterparts in other areas of the business to report high trust in AI outputs based on organizational data

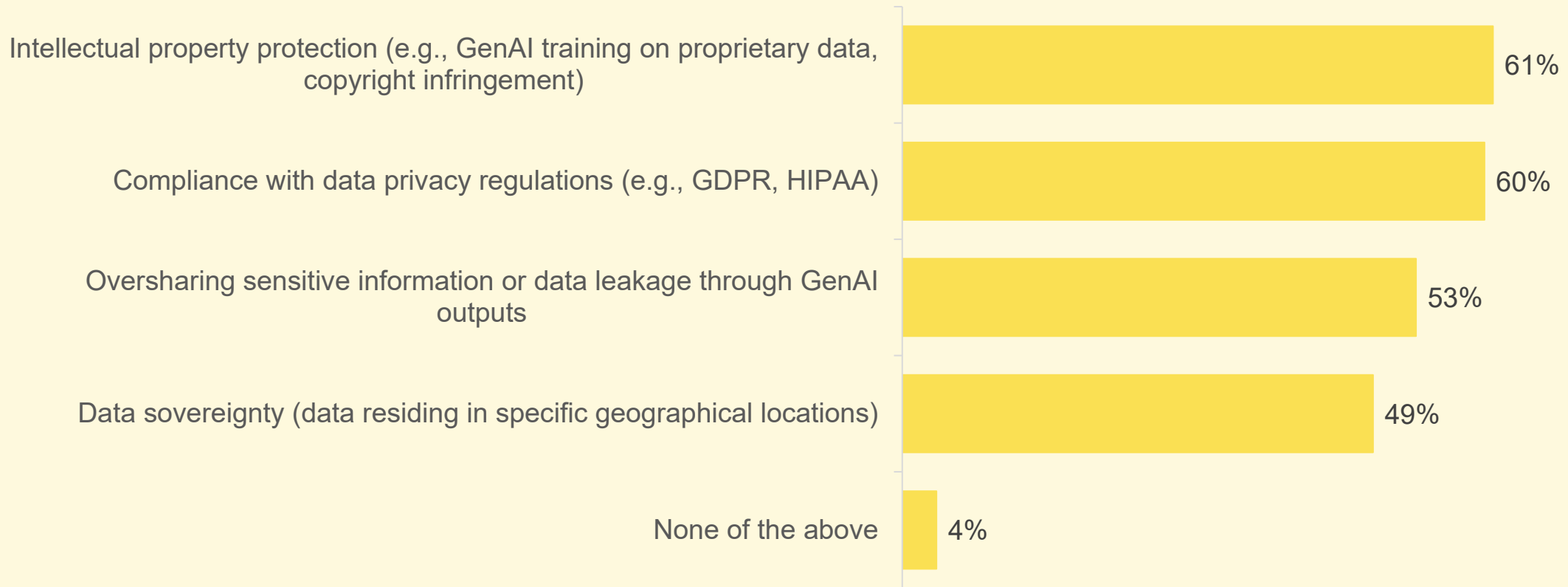
Trust in AI-generated responses based on organizations' data and content to inform business decisions

■ IT function ■ Non-IT/LOB function



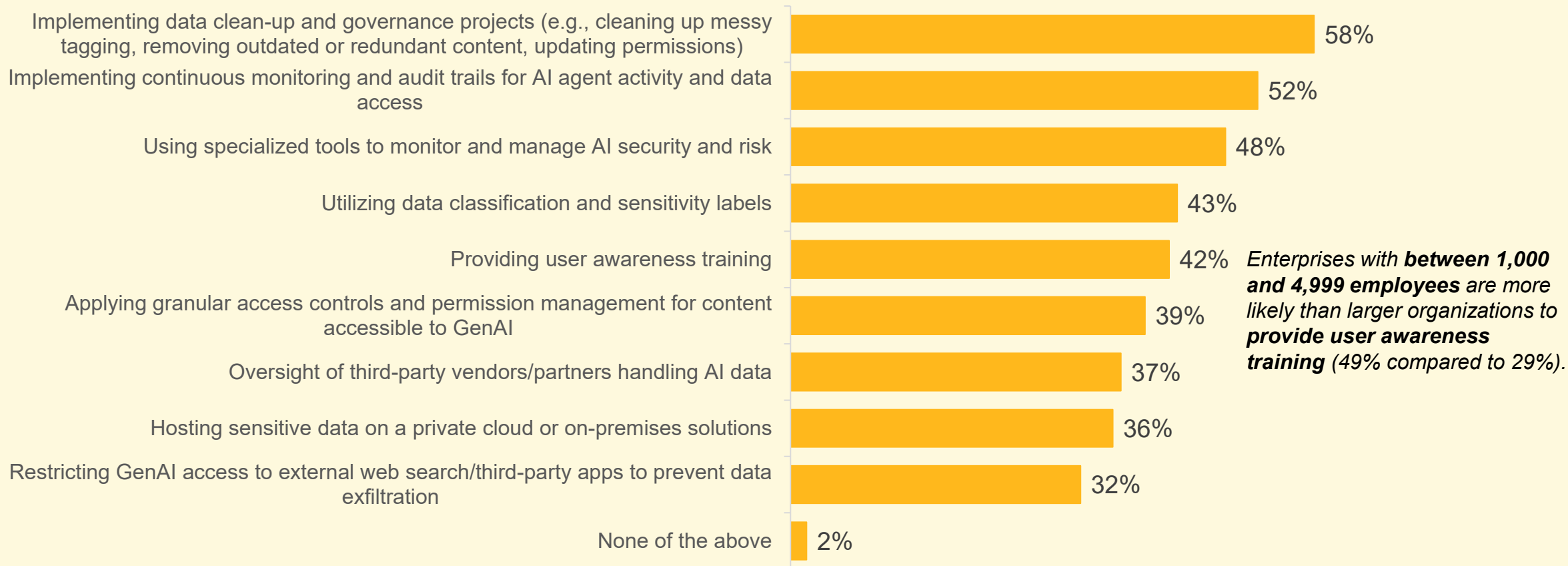
Nearly all (96%) cite security concerns about using GenAI for content management, with IP protection and regulatory compliance top of mind

Which data security and privacy concerns impact your organization's use of GenAI for content management?
(Select all that apply)



To mitigate security risks when using GenAI, organizations are prioritizing data cleanup, data governance, and continuous monitoring

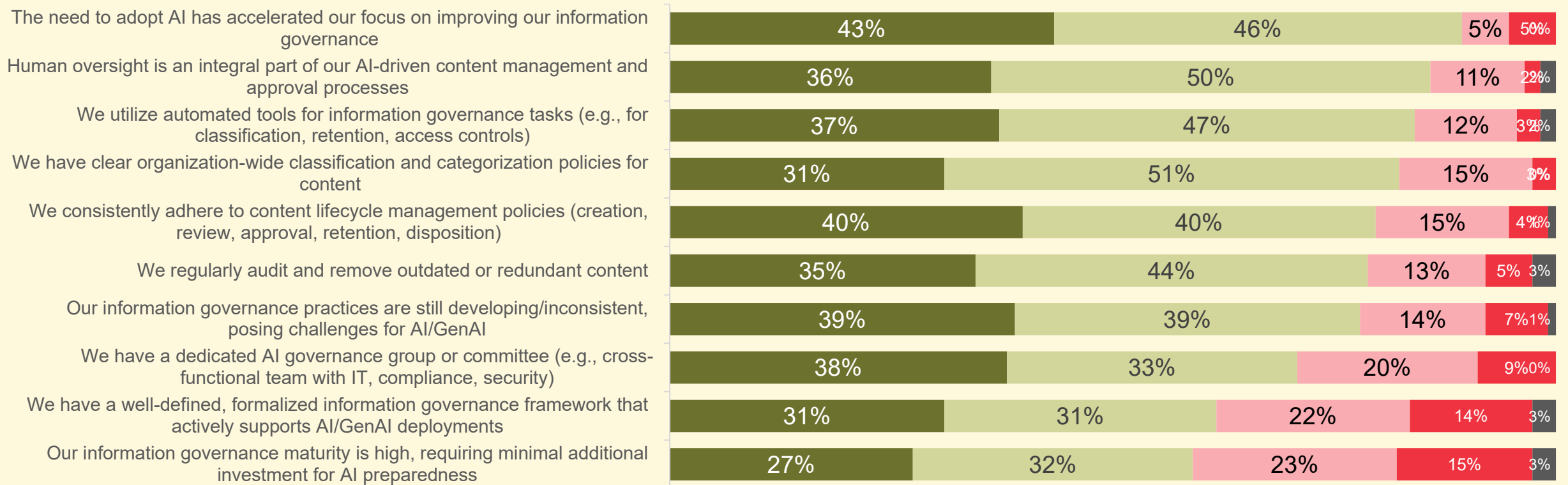
What specific measures are being taken or planned to mitigate data security and privacy risks when using GenAI? (Select all that apply)



While AI adoption is accelerating the focus on information governance, 78% agree that governance practices are still developing

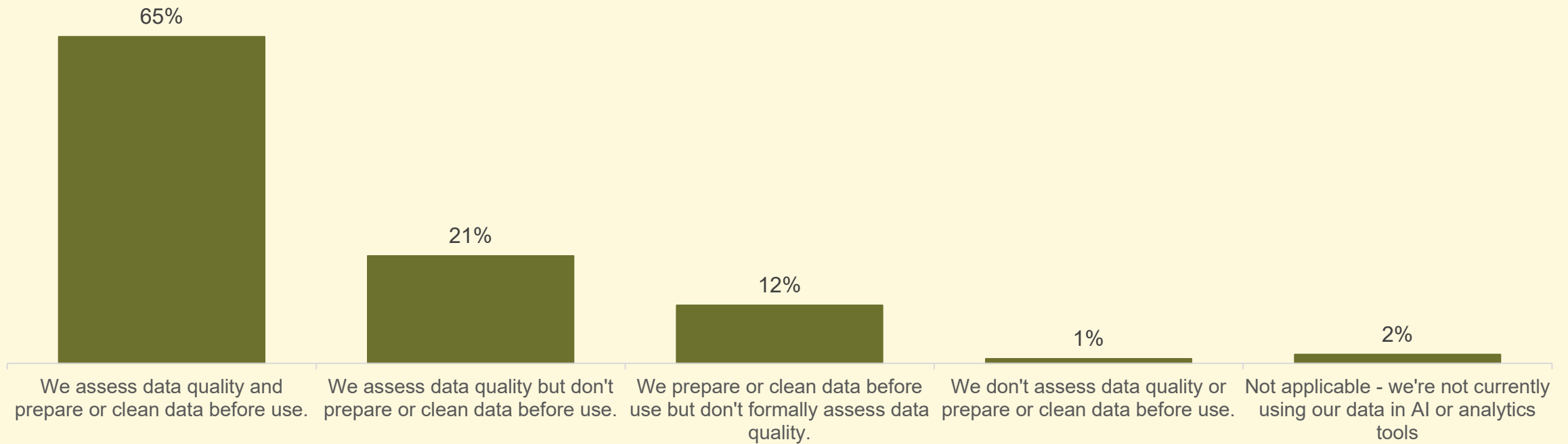
Information Governance Maturity: Agreement Statements

■ Strongly Agree
 ■ Somewhat Agree
 ■ Somewhat Disagree
 ■ Strongly Disagree
 ■ Not sure



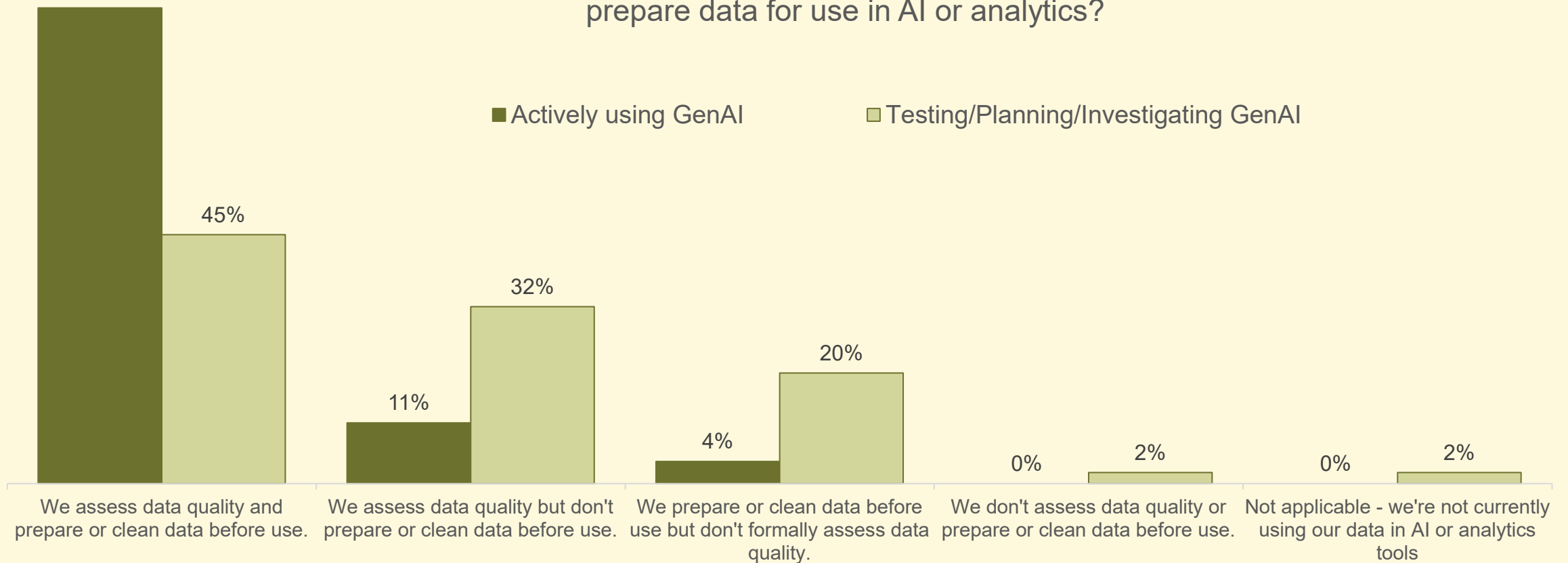
Six in ten (65%) report there are processes in place to assess data quality and prepare or clean data before use in AI or analytics

Does your organization have processes in place to assess and prepare data for use in AI or analytics?



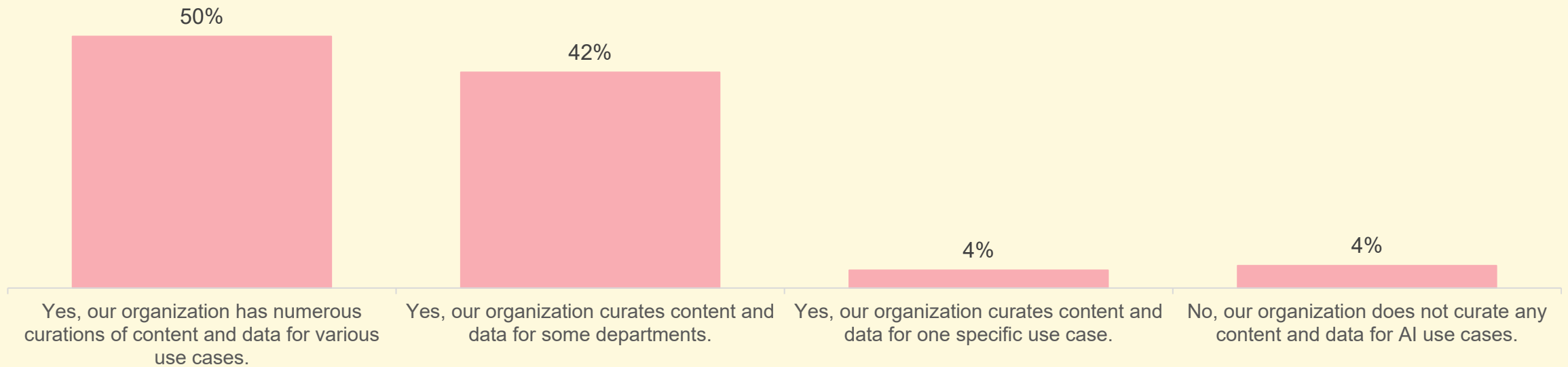
GenAI maturity is linked to disciplined data quality practices

Does your organization have processes in place to assess and prepare data for use in AI or analytics?



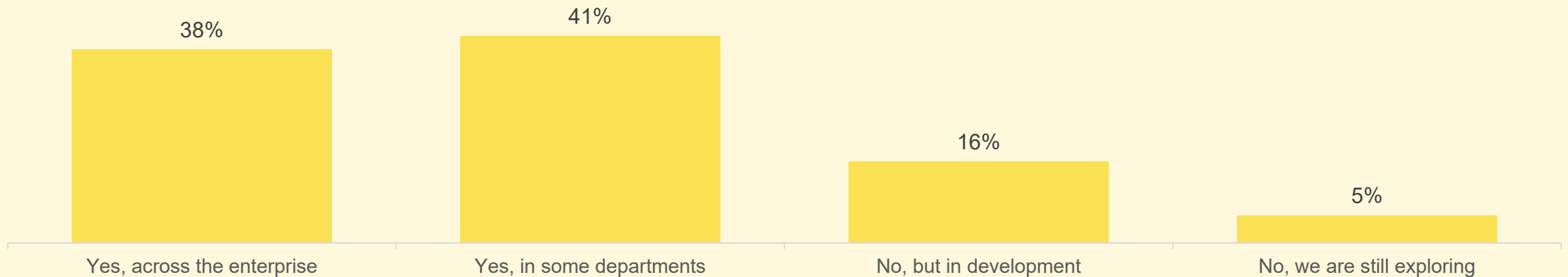
Nearly all organizations (96%) are curating content for one or more AI use cases

Does your organization curate content and data for domain, department, or task-specific AI use cases?



Just 38% have a clearly defined roadmap of AI use cases across the enterprise

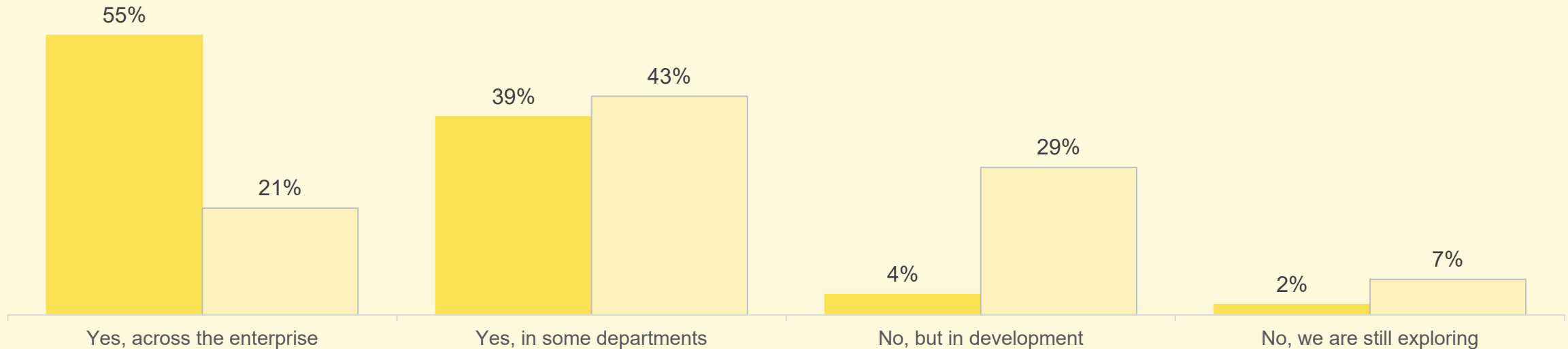
Does your organization have a clearly defined roadmap of use cases for AI?



Just over half (55%) of active GenAI users have an enterprise-wide roadmap for AI

Does your organization have a clearly defined roadmap of use cases for AI?

■ Actively using GenAI ■ Testing/Planning/Investigating GenAI



Contact

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