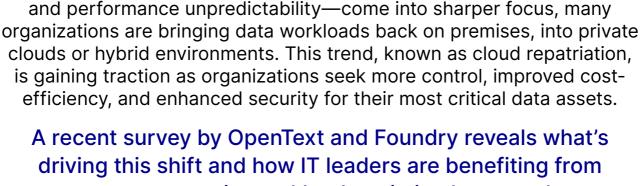
The rise of cloud repatriation:

Why enterprises are bringing data workloads home

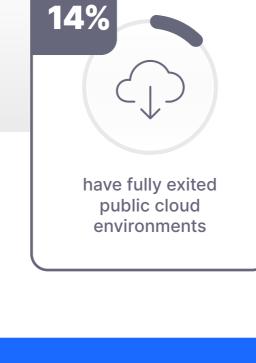


As the realities of public cloud—rising costs, security limitations,

a more strategic, workload-optimized approach.

The repatriation trend at a glance







from the public cloud:

Rising and unpredictable cloud costs

High computing and storage needs make cloud cost prohibitive.

Top 5 drivers of cloud repatriation

Why enterprises are pulling workloads back

Security and data privacy concerns Growing risks and stricter regulations demand more control.

Organizations seek to rein in spend and improve cost visibility.

AI/ML workload inefficiency

Performance limitations

premises or in private clouds. **Vendor lock-in**

Proprietary platforms reduce flexibility and increase

Low latency and high throughput are easier to achieve on

Repatriation is a proactive move to align infrastructure with evolving business priorities.

switching costs.

92% **4** in **10** improved cost control and saw an improvement in security posture predictability

What enterprises gain from repatriation

IT decision makers report meaningful benefits

after moving workloads out of the public cloud:

60% More than **50%** reported cost savings experienced faster performance of more than 25% and greater operational control

80% of organizations plan to

repatriate data workloads

from the public cloud



it's a strategic upgrade in cost, security, and agility.

AI/ML workloads top the list

of repatriation targets in the

next 12 to 24 months

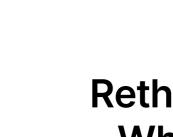
30%

25%

On-premises datacenter

Private cloud

High-cost, high-risk? Time to bring it home



19%

26%

Hybrid cloud

environment

Edge computing infrastructure



Why? These workloads are data-intensive, costly to run at scale in the cloud, and demand tighter control over performance and governance.

Enterprises are not abandoning cloud—they're rebalancing

where data lives. As they repatriate data workloads, they're

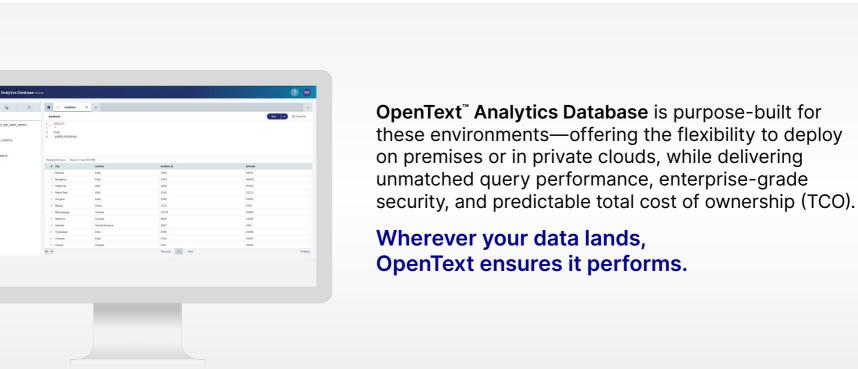
prioritizing performance, cost, and security. The data speaks

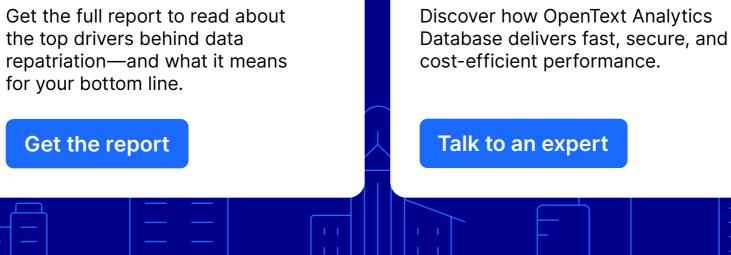
for itself: analytics platforms need to deliver on all three.

Distribution of

planned repatriated workloads by target

environment (%)





Ready to repatriate?

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