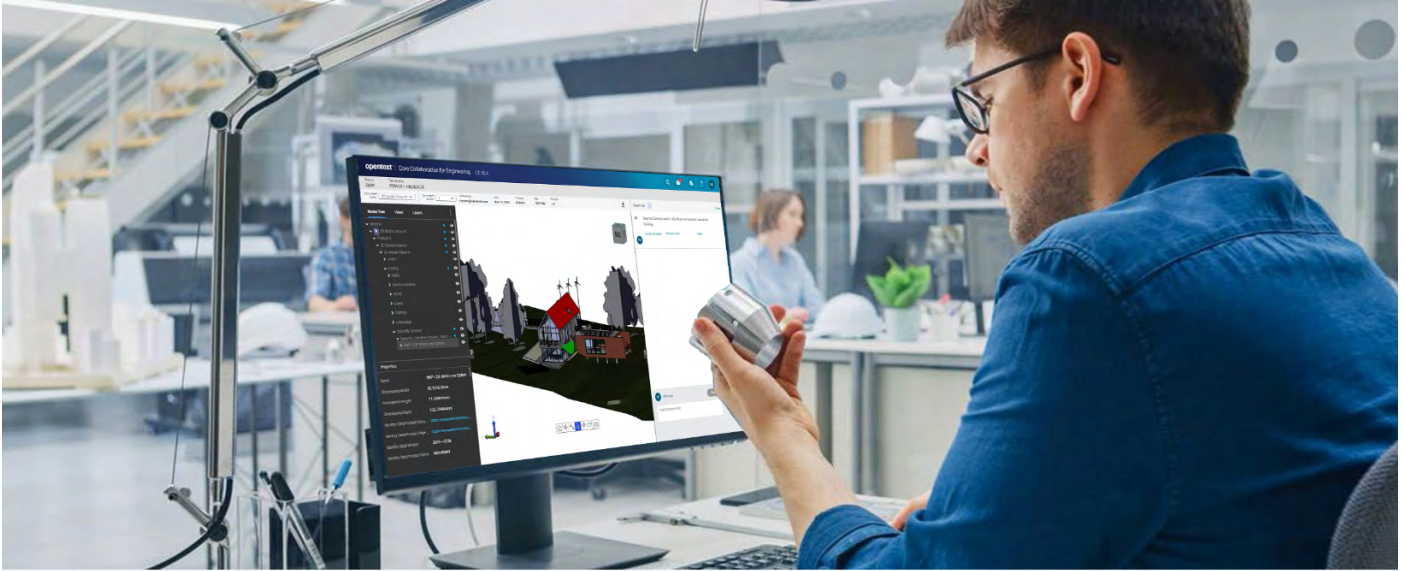# OpenText Core Collaboration for Engineering

Securely collaborate with suppliers, streamlining interactions on contractual deliverables

Benefits

- **Secure interaction** with every supplier without email
- **Share** only the content that you need to
- **Collaborate** more closely with suppliers to expedite distribution and review of key deliverables and transmittals
- **Mitigate** contractual issues and resulting project delays

Integrations for new ways to work

OpenText Core Collaboration for Engineering integrates seamlessly with OpenText document management solutions

- OpenText Content Management for Engineering
- OpenText Documentum Content Management for Engineering

Extend your OpenText Document Management Solution

Adding OpenText™ Core Collaboration for Engineering to your new or existing OpenText document management solution immediately equips you for working more closely with your suppliers.

OpenText Core Collaboration for Engineering brings together content from owner/operators and suppliers in a scalable secure ecosystem by sharing only the content that you need to share—protecting your sensitive data, allowing you to collaborate with suppliers on deliverables and then bring reviewed and completed data back into OpenText document management platforms.

Project collaboration is complex

Data and documents can come from many sources and with a lack of control, with data being shared on paper, email, and shared storage devices, leading to confusion and delay, risking compliance issues and a lack of control.
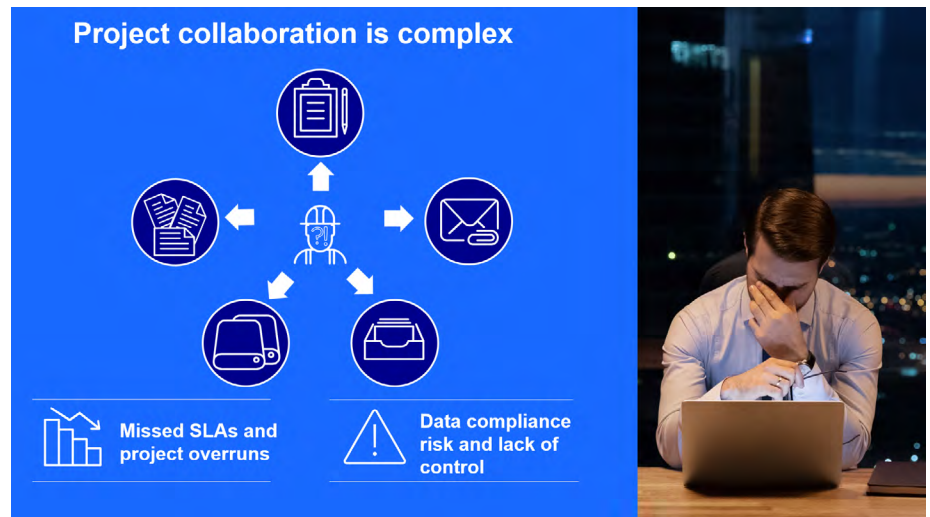
How many times have you tried to find the documents that you need, had to resort to sending storage drives due to the size of the documents, or lost track of conversations via email?

Can you find the information you need when you need it?

Rather than getting lost with disparate data and tools, many organizations choose OpenText to unlock new and better ways to work that capitalize on the value of their most important assets—their people and their data.

Managing your data is getting increasingly complex

Not having the right information at the right time for the right tasks creates a significant productivity drain and contributes to project delays and cost overruns, unplanned asset downtime, compliance and safety risks, and unengaged and unsustainable customers.

Many of these challenges can be avoided with information management technologies and best practices:

- Project delays and overruns
- Asset downtime
- Operating more with less
- Compliance and safety risks
- Unsustainable customers

OpenText Core Collaboration for Engineering helps keep projects on track, regardless of size and scope. It speeds up and simplifies the submission and review of contract deliverables, as well as the secure distribution and acknowledgement of transmittals across extended external teams via the public cloud.
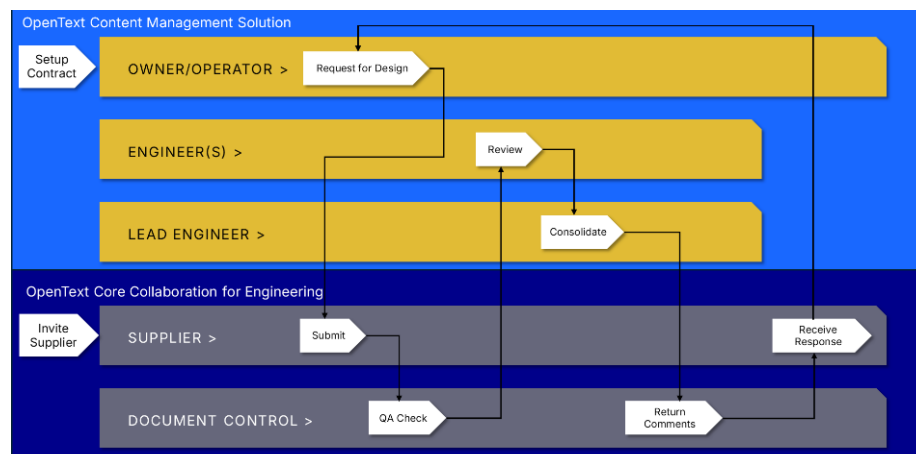
It is intended to be a transitory repository for exchanging documents and drawings between owner/operators and suppliers. It allows you to keep suppliers at arm's length from a security perspective, protecting your main repository.

Public cloud marketplaces

OpenText Core Collaboration for Engineering is a highly scalable multitenant SaaS offering hosted in our OCP platform in the following regions:

- **US**
- **Australia**
- **Canada**
- **Europe**

Powered together with OpenText document management solutions, employee productivity rises, operations accelerate, and daily work becomes easier.

Typical engineering workflow

Software as a Service: The right solution now

As a SaaS solution, OpenText Core Collaboration for Engineering leverages the advantages of cloud computing, ensuring broad access for authorized users. The highest levels of security are maintained through encrypted role-based access and document transmission. Hosted on in our OpenText Cloud Platform, the system is consistently available without necessitating external users to access internal networks or VPNs. Deployment is swift, only requiring configuration, and the solution is easily scaled to accommodate fluctuating business demands.
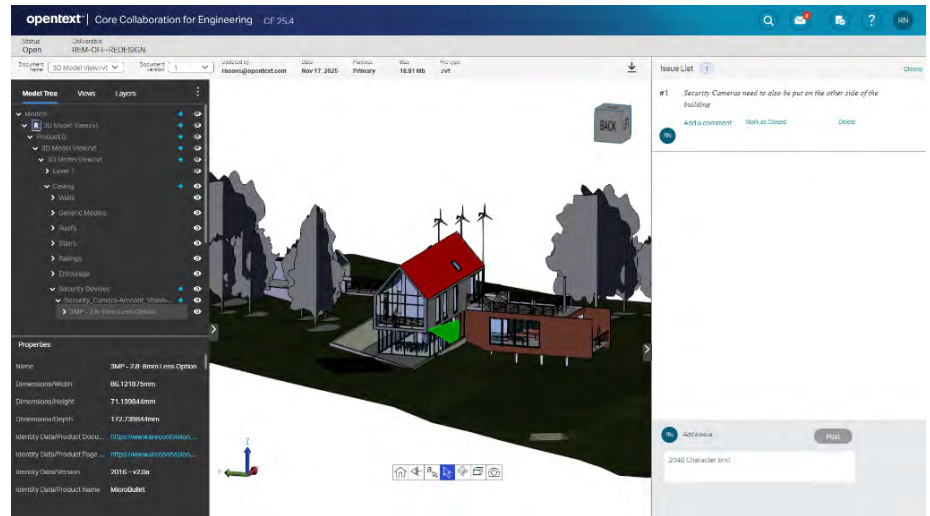
Collaboration

Extend your solution and securely collaborate more closely with suppliers, streamlining interactions on contractual deliverables
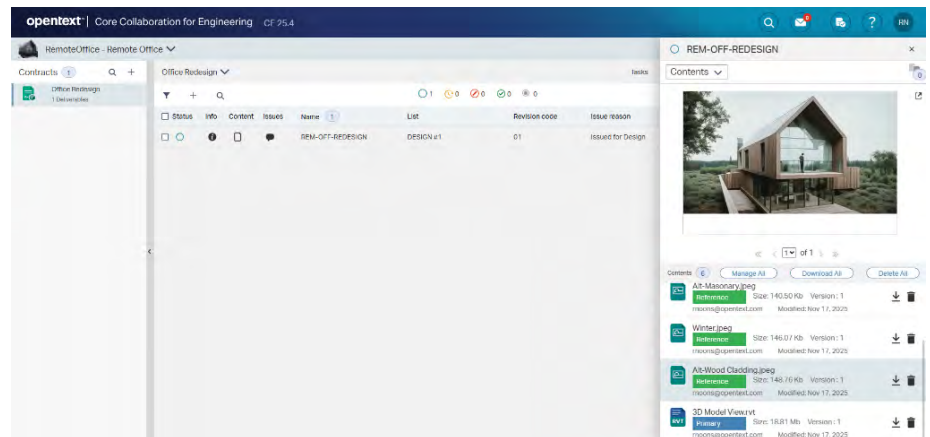
Learn more ›

Enabling the digital twin

OpenText Core Collaboration for Engineering brings visualization of 3D models and concepts, early in the project cycle, ensuring that key decisions are captured and made before risking critical and costly errors that may cause project delays, missing SLAs or worse, failures as a result of a lack of collaboration between owner/operators and suppliers.

View 2D drawings or 3D models collaboratively working on issues

Include different renditions, supporting documents and visualizations making upfront decisions early in the project cycle

Product capabilities	Description
Project control	Streamline and control supplier contributions to engineering projects to: • **Define and configure your projects** to manage your contracts with suppliers. • **Configure organizations** defining project relationships. • **Manage security** with role-based access based on user persona. • **Collaborative effectively** across contracts to easily process documents, transmittals and deliverables related to the project with external parties.
Manage contracts	Streamline management of contractual deliverables and transmittals securely in the cloud: • **Create and define contracts** to group deliverables and transmittals. • **Define contract behavior** to control deliverable validation and handling. • **Configure picklists** to control revision codes, issue reasons, and deliverable purpose. • **Manage contracts** grouping associated documents, transmittals and deliverables related to the project under different contracts.
Collaborate on deliverables	Slash the amount of time spent managing contractual deliverables with minimal IT investment: • **Work securely** without exposing your primary content management system. • **Navigate contracts** to rapidly access, track and manage the status of thousands of documents and deliverables. • **Work with document registers** for advanced metadata. • **Define deliverable sets** to group deliverables together to handle large numbers of documents. • **Work with suppliers on Issues** to give feedback before committing designs and documents.
Distribute transmittals	Control the content via secure distribution without email: • **Request acknowledgement** to prevent download before the owner receives notification that the content has been received. • **Work with large files** up to a 10 GB limit. • **Work securely on documents** without depending on email, FTP, shared drives, and overnight delivery.
View documents	Enable the digital twin bringing together models with visualizations: • **Review multiple concepts** against models at the earliest possible stage to avoid costly rework. • **Work with suppliers on issues** to give feedback before committing designs and documents.
Bulk upload	Rapidly upload content to quickly provide multiple documents to deliverables: • **Rapidly provide documents** via a bulk upload spreadsheet to add multiple documents quickly ready for sending back to owner/operators. • **Validate upload sheet** ahead of adding the content to the system.

Whether bulk uploading documents, working with models versus offline viewing, or models, choose the solution that works best for you. OpenText offers multiple solutions that integrate with OpenText document management solutions.

OpenText™ Core Collaboration for Engineering	OpenText™ Core Share
• Transactional based pricing – unlimited users	• Subscription (User)-based model
• 1TB included test and production	• 10 GB per subscription (per user) – Dynamic quota
• SSO (2FA)	• SSO (2FA)
• 2D/3D models support	• Digital signatures (optional)
• PDF, Office 365 viewing support	• Office 365 integration (co-authoring)- Subscription required
	• Share expiry for document access /Password protection
	• Mobile support (Android /iOS)
	• Remote wipe content from devices
• Document registers	
• Bulk load	
• Dynamic permissions model during lifecycle, supplier owns their content	• Set permissions based on Manager/Collaborator/ Viewing/Limited
• Tasks	
• Reports	• Dashboard
• Projects	• Folders
• Contracts	• Folders
• Deliverables	• Folders
• Transmittals /Acknowledgment	• Folders
	• Audit trail (Per-User or Tenant-Wide)
• Collaborative view in Content Management for Engineering	• Offline viewing
• Future – Internal correspondence service	• Microsoft Outlook integration
• Designed for large file support up to 10 GB	• Bi-directional synchronization and desktop synchronization
• Localization	• Localization
• Flows designed for engineering processes	

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