

PRODUCT OVERVIEW

# OpenText Documentum for Asset Operations

Control documentation and automate workflows for plant operations and maintenance



**Quickly access** the most up-to-date asset information



Run projects within a **common repository**



**Comply with** health, safety, security and environmental requirements



Support industry regulations and **best practices**

**Organizations in the Energy, Utilities and Resources industries face more pressure than ever to run large-scale operating assets efficiently and without interruption, while maximizing asset lifespan and meeting strict health, safety, security and environmental (HSSE) regulations**

OpenText™ Documentum™ for Asset Operations is an enterprise-class solution that reduces the time and expertise required to find, share and transmit the most complete and up-to-date asset-related information. It enables organizations to comply with dynamically changing, industry-specific regulatory standards and helps organizations avoid the potential fines, unplanned downtime and negative publicity that result from compliance violations.

### **Configuration based on industry best practices**

Pre-built tools and templates get users up and running quickly, eliminating extensive custom programming and lengthy deployment schedules. Templates based on standards, such as ISO-9001 and ISO-55000, provide as-built document management that promotes company-wide adherence to best practices.

### **Single source of asset information**

The solution integrates with key project and maintenance management systems to provide fast and secure access to all asset information, including standard operating procedures (SOPs), technical documents, as-built specifications and drawings, project plans, spreadsheets, contracts, training documents, video and audio. This information is no longer spread across disparate systems, which enables users to quickly find documents using advanced search capabilities.

## How it works

OpenText™ Documentum™ for Asset Operations integrates with key business systems, allowing users to access documents using familiar software and ensuring they find the right information. The solution gives users access via the desktop, work hubs and maintenance management systems, helping them be productive anytime, anywhere.

## Automation improves workflow and compliance

Documentum for Asset Operations automates workflows critical to plant operations and maintenance. Integration with OpenText™ Core for Supplier Exchange allows suppliers to securely access documents, apply revisions and return them for approval. It automatically synchronizes the lifecycle state of revisions and associated attachments, supporting scheduled effective and expiration dates to ensure compliance.

## Daily and project work managed together

As assets age, increasing the number of brownfield projects, it becomes more difficult to assure access to accurate maintenance and operations documentation. With Documentum for Asset Operations, users can create, review, approve and share both ongoing operations and maintenance documents within the same repository, enabling seamless handover. On project closure, documents are automatically available for ongoing operations.

## Handover and hand-back with major capital projects

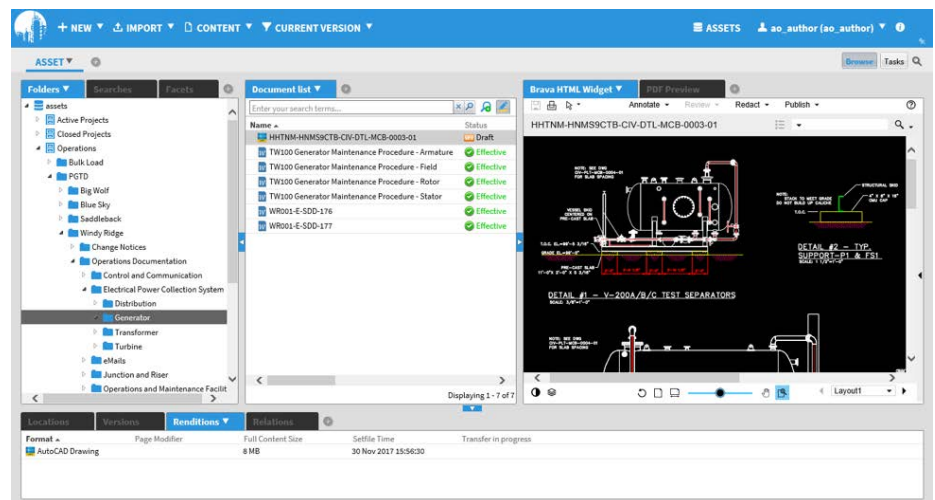
Tracking changes made to operating facilities at the start of a project can be time-consuming. Documentum for Asset Operations eliminates manual steps by sharing working copies for major capital projects and incorporating changes. To ensure accuracy, content can automatically be transferred between Documentum for Asset Operations and OpenText™ Documentum™ for Capital Projects or OpenText™ Core for Capital Projects. Document coordinators assemble working copies of documents and drawings into project packages for handover. For hand-back, the returned package is imported automatically, updating the properties and content for the matching working copy. Users can also be notified when the original document is revised during the process.

Product feature	Benefits
Seamless integration with other systems	<ul style="list-style-type: none"> <li>Automates the transfer of information between the project phase and operations and maintenance phases</li> <li>Reduces potential errors from content residing in multiple disconnected systems</li> <li>Allows users to work within familiar systems</li> </ul>
Integrated multi-format view and mark-up	<ul style="list-style-type: none"> <li>Works seamlessly with OpenText™ Brava!™ HTML5, providing multi-format view and mark-up, including CAD support and document compare</li> <li>Facilitates automated distribution of deliverable documents with OpenText™ Blazon™</li> </ul>
Improved work environment	<ul style="list-style-type: none"> <li>Speeds adoption and improves productivity with personalized user interfaces and an intuitive user experience</li> <li>Simplifies approval and ensures inspection-readiness with enforced review and approval with electronic signatures</li> <li>Provides access from desktop, work hubs and maintenance management systems</li> </ul>

## Reliable regulatory compliance

Incomplete, missing or inaccurate asset-related information can lead to delays and failures to comply with HSSE regulations or an inability to prove compliance during an audit or inspection. Documentum for Asset Operations ensures reliable regulatory compliance by automatically creating a full audit trail. Enforced review, electronic signatures approval, tracking and reporting. Status actions like “to be read and understood” simplify approval processes and ensure inspection-readiness.

Documentum for Asset Operations harnesses all of an organization’s scattered information into one system. Users gain control and can quickly access all asset-related documents, giving them the most up to date information, relevant drawings and SOPs. Effectively managing asset-related documents, change requests, reviews and approvals through a structured approach improves efficiency, compliance and reliability.



Brava HTML5 is fully integrated to support viewing, mark-up and consolidation during review and approval processes.

## About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on-premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: [opentext.com](https://www.opentext.com).

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