



Brochure

Deliver Consistent Business Outcomes

Project and Portfolio Management

opentext™

Deliver Consistent Business Outcomes

Project and Portfolio Management (PPM) provides critical information in real time to help you make the right investment decisions. It standardizes, manages, and captures the execution of project and operational activities as well as resources.

Can You Meet Your Management Challenges?

Today's project management organization (PMO) struggles with time, cost, and resource management challenges, particularly visibility and data consolidation within the enterprise portfolio. Given these daily challenges, it is difficult for executives to see which projects and operational activities they should be working on to find out how much is left in their budget, to what capacity are resources being utilized, and how to align activities with business demands.

OpenText Project and Portfolio Management

PPM software helps you overcome these project management challenges. It provides your PMO and executives with visibility into strategic and operational demand, as well as the ongoing projects across your organization. The OpenText™ Application Portfolio Management (APM) module feeds detailed application assessment data into this process while project and program management capabilities provide real-time visibility into the project lifecycle at the portfolio, program, resource, financial, and project level. In the end, you get the flexibility and transparency needed for challenging economic conditions.

PPM Offers top-down planning capabilities that are supported with detailed project plans, resulting in better business outcomes:

- Provides an open data model and tables for using any business intelligence tool for analysis and strategic reporting
- Provides financial management capabilities for IT operations and strategic projects for rapidly adapting budgets and resources as business objectives change
- Provides simplified PPM tools to assess all current applications, helping you determine which applications are of most value to you and helps eliminate application redundancy

- Supports application lifecycle management by helping organizations combine detailed project plans with requirements management, quality, and performance testing efforts
- Enhances visibility, maintains compliance, and reduces costs through the cloud for prioritized investments and consolidated project reporting across traditional and agile projects
- Is available using standard systems or with mobile-based functionality

PPM Components

OpenText™ Portfolio Management: This module enables you to govern your portfolio of projects, applications, and opportunities in real time with effective collaborative portfolio management processes. Complete lifecycle forecasting capabilities give you the information to make effective portfolio decisions, from proposal initiation, justification, and review to project initiation, execution, and deployment. Portfolio Optimization capabilities help you to determine an excellent mix of proposed projects, active projects, and maintained assets. Different scenarios can be determined automatically based on user-defined criteria for Agile and traditional projects. PPM allows Epics being created from Portfolio and it provides a flexible KPI model to ensure projects are health.

Application Portfolio Management: This component enables you to assess and prioritize the entire application portfolio for rationalization and modernization opportunities. These opportunities are based on both business goals and IT technology decisions that provide ongoing support through business events such as mergers and acquisitions, divestment, and IT sourcing strategy changes. OpenText™ APM is not just about helping optimize application roadmaps it is also about synchronizing IT priorities with business priorities. As a result, APM should be viewed as an extension of the strategic planning of the IT organization, especially given that these applications automate core business operations.

Program Management: This module enables you to manage your programs collaboratively—from concept to completion—with auditable governance processes. Program Management also provides automated processes for managing scope, risk, quality, issues, and schedules. With Program Management, you no longer need multiple tools and paper manuals to manage program initiation and budget processes, approval, scope changes, risk, issue resolution, resources, or status. It allows to consolidated Agile and traditional projects and demands.

Project Management: This module helps you meet the challenges of managing projects in large, geographically dispersed enterprise environments. It integrates project management and process controls to reduce the number of schedule overruns, thereby reducing project risks and costs. You can now integrate multiple traditional and agile type of projects in the same work breakdown structure. Helping to consolidate resource, time and cost from different teams.

Financial Management: This module provides a single, real-time view into all financial attributes related to the programs, projects, and the overall corporate project portfolio. Program and project managers gain the flexibility needed to adjust forecasts rapidly as business objectives change. Cash flow analysis capabilities increase the accuracy of IT investment decisions. Multiple languages are supported, and it's perfect for global organizations. Financial Management offers SOP 98-1 support, which uses a built-in capitalization method to reduce capitalization errors and uses out-of-the-box portlets to bring needed visibility and control.

Resource Management: This module provides comprehensive resource analysis, which includes both strategic and operational activities at any stage in the work lifecycle. This holistic approach enables a complete understanding of where internal or contracted resources are committed. In turn, your managers can quickly respond to changes with a clear understanding of the effects on resource capacity and work prioritization.

Time Management: The Time Management module helps you focus on value-added activities by streamlining time collection and improving efficiency in resource allocation across the wide range of work performed by employees. This provides the capabilities your organization needs to understand how much time is spent on strategic investments vs. operational activities. This helps improve resource allocation and load balancing along with overall productivity and execution. PPM allows merging or transferring timesheet from various tools including Agile. For one single source of truth for cost management.

Demand Management: The Demand Management module captures all project and non-project requests so you may know what the organization is asking for and have the information needed to prioritize valuable resources. Stakeholders have a comprehensive picture of past, present, and future demand so requests can be prioritized, assigned, viewed, and spread across multiple dimensions to identify trends. PPM requests are also integrated to Agile tools to create features and synchronize story points and status.

Project and Portfolio Management Dashboard: This PPM Dashboard provides role-based, exception-oriented visibility into business trends, status, and deliverables to help you execute decisions quickly. It supports information sharing with other applications or corporate portals according to the Java Portlet specification—Java Specific Request (JSR 168)—and Web Services for Remote Portlets (WSRP) specification.

Project and Portfolio Management Foundation: This platform runs PPM. It includes an advanced workflow engine and configuration capabilities. Additionally, PPM Foundation incorporates enterprise-class data security features.

PPM Mobile Access: Bookmark the URL for mobile phone access and the ability to make decisions on Demand Management requests and submit or approve time sheets is at your fingertips. This allows busy executives to stay connected any time and at any place.

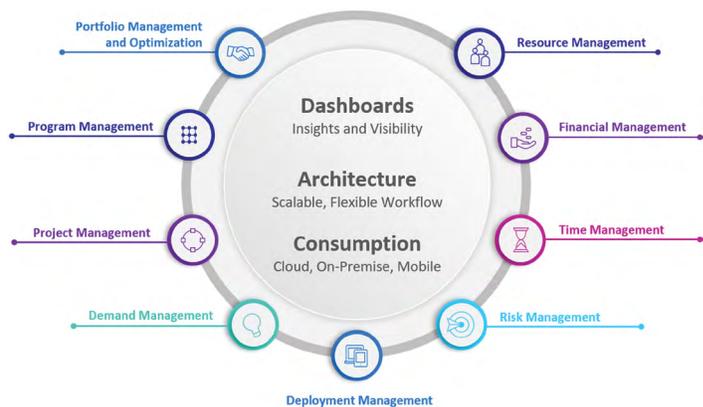


Figure 1. Project and Portfolio Management

Why OpenText?

Visibility into demand: Today's executives struggle with business alignment, time, cost, and resource management challenges. PPM allows you to step back and observe a macro view of your operations, while at the same time providing PPM tools and services to help you analyze the day-to-day health of your business unit.

Flexible business process automation: PPM is built on top of a powerful workflow process engine that can rapidly digitize and automate PPM processes. These capabilities enable us to provide the project management organization with the flexibility and control necessary to align services with business goals.

Reporting to support all stakeholders: Unlike other project management approaches that only offer time reporting systems and project scheduling tools, PPM offers top-down planning capabilities. Decision making for day-to-day users and key stakeholders is improved by ad-hoc query capabilities and the aggregate information is reported from multiple data sources.

Application Lifecycle Management (Agile, Enterprise Agile and traditional projects): PPM supports the Application Lifecycle Management solution first, by helping with the requirements management and investment planning process, which allows you to leverage resources in the most effective activities. Secondly, it provides real-time visibility into the health status and value of any application within the portfolio. Automated application lifecycle process controls, including support for industry standards and methodologies, help to improve application quality while lowering costs.

Delivering rapid value: We can help you achieve a rapid return on your PPM investment through best practices consulting, packaged deployment, upgrade, and education solutions delivered onsite or through OpenText™ software as a service (SaaS) solution for PPM. Both approaches offer a service delivery model with consolidated project reporting for burn-down charts by user stories or sprints that can help you to achieve a successful adoption to deliver measurable results for traditional and agile projects.

Choose the Delivery Option that Works for You

You can access the same complete toolset and full functionality of PPM either as an in-house solution or as a SaaS managed solution. If you are implementing PPM for the first time, you can begin using your PPM on SaaS solution in a matter of weeks, allowing your IT team to focus on

business outcomes rather than on running a software. If you are already running the in-house PPM and choose at any point to move from on-premise to SaaS, SaaS Solutions provide a cost-effective and painless process to assist with the move.

OpenText PPM on SaaS

SaaS has become a fundamental and proven approach to delivering IT and business application solutions that help organizations innovate digitally and deliver an outstanding customer and user experience.

Whether it is private or public cloud implementation, SaaS is proven to deliver rapid returns and optimize resources so that you and your teams can focus on the innovation to drive your business outcomes through the efficacy of the SaaS approach. PPM is also available on Amazon AWS and Docker.

Powerful Benefits of PPM on SaaS

A solution to meet your business needs. It offers:

- Three configurable PPM environments: development, test, and production
- Full support for core PPM modules, providing a complete solution
- Separately available support for preconfigured content such as Portfolio Optimization

A service you can rely on, which delivers:

- Best practices to provide world-class business continuity
- 24x7 access to OpenText™ SaaS customer support
- Fully protected environment at the people, process, data, network, and physical level

An ongoing expertise to help guide your success, along with:

- Reviews of board sessions to discuss implementation approaches and provide best practice guidance
- ITIL-certified SaaS CSM who drives adoption and provides continuity
- SaaS advanced consultancy services team that provides PPM best practice application expertise
- Verification of IT-initiated changes, reducing risk to the environment

Service Offerings

PPM on SaaS

SaaS Solutions provides cost-effective service offerings to meet your PPM needs.

OpenText PPM On-Premise

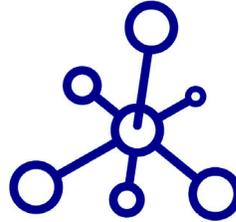
If you decide on a traditional, in-house deployment, our OpenText™ Software Services team and partners are available to help you get the most from your investment. Our Software Services team provides a full set of consulting, education, and support offerings to enable success.

The PPM reference model provides packaged processes based on ITIL, PMP, Prince, CMMI, Six Sigma, Agile frameworks, SAFe, LEss, and other best practices and methodologies plus many years of experience in project and portfolio management. Our best practices from multiple implementations of Project and Portfolio Management are included in our packaged deployment offerings to implement quickly.

For More Information

To join the enterprise conversation in your business community, visit: <https://community.softwaregrp.com/t5/Project-and-Portfolio-Management/ct-p/sws-PPM>

Blogs and discussion forums on specific OpenText solutions give you the chance to explore issues in-depth. Read what our experts and your peers have to say, and contribute your own insights.



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