## **opentext**<sup>\*\*</sup>

### **PRODUCT OVERVIEW**

# **OpenText<sup>™</sup> Axcelerate Investigation**

Powerful integrated investigation and early case assessment platform to deliver early insight and uncover critical facts to help inform decisions and strategy



**™** Comprehensively capture and cull data



**Quickly surface** additional witnesses and custodians

Find answers to act swiftly and decisively

Increase efficiency

In today's economic environment, managing risk and cost to the organization has never been more important. When litigation is anticipated, an investigation hits or there is an urgent request for information, legal teams and investigators must find the information that will guide case strategy or tell the story—with efficiency, precision and cost-effectiveness.

Rapidly finding answers to the critical questions (i.e. who, what, when) to accurately assess potential areas of liability, case strengths and risk remains challenging. Many legal and investigation teams struggle to find the facts using legacy early case assessment ("ECA") tools that ultimately result in the unnecessary review of large volumes of data to find documentary evidence that will inform case strategy. Other teams rely on IT to search email boxes, manually review native files, and then perhaps pass large volumes of PST files to counsel for processing and review and categorization. These can be inefficient, non-repeatable and cost-laden approaches.

OpenText<sup>™</sup> Axcelerate<sup>™</sup> Investigation is a single, comprehensive next-generation ECA and investigation solution for guickly finding data-driven insights to guide litigation-related early case assessment, internal, regulatory and compliance investigations and other requests for information. In addition to robust collection, culling and processing capabilities, Axcelerate Investigation front-ends advanced analytics, allowing for a quick deep dive into the data by the entire legal investigation team so that they can understand the strengths and weaknesses of the case, find the key documents and then use those key documents to quickly uncover similar evidence. Using analytics assists teams to see patterns, anomalies and gaps in evidence, surface additional data custodians and sources and discover the "unknown unknowns" at the earliest possible opportunity.

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"OpenText Axcelerate allows you to get to the facts that matter in the case much more quickly. In doing so, you are able to form the narrative and merit of your case earlier, which gives you strategic and settlement advantages."

David Stanton Partner Pillsbury Winthrop Shaw Pittman LLP

 $\rightarrow$  Read the Success story

"OpenText Axcelerate's advanced analytical capabilities are absolutely crucial to how we investigate our cases in the future and make sure that we do so quickly and efficiently."

Ben Denison Chief Technology Officer Serious Fraud Office

 $\boxdot$  Read the Success story

Available on premise or OnDemand in the cloud, when review and production is warranted, Axcelerate Investigation data can be moved seamlessly to the Axcelerate cloud for review and production leveraging powerful technologyassisted review based on continuous machine learning, automated identification and bulk redaction of sensitive content, an intuitive production wizard and more.

### **Comprehensively capture and cull data**

Axcelerate Investigation offers a robust set of data connectors for seamlessly crawling and collecting data from ECM systems, cloud repositories, file shares and other data sources. Powerful de-NISTing and deduplicating functionality coupled with the industry's broadest set of search filters culls data collections and extracts all of the relevant content while minimizing the irrelevant content, thus avoiding potentially unnecessary downstream review costs.

### **Quickly surface additional witnesses and custodians**

The success of any investigation or early case assessment depends on the ability to quickly identify key witnesses and collect the potentially relevant documents, provide a clear picture of whom is communicating with whom and who they are talking about, identify other parties that key custodians are talking about to zero in on key custodians, and ensure that evidence is not overlooked.

### Find answers to act swiftly and decisively

The reputational and financial costs of missteps or misconduct, whether innocent transgression or unlawful wrongdoing, can rapidly spiral out of control. As a result, time is always of the essence to find the facts. With Axcelerate Investigation's advanced analytics and search tools, organizations can quickly assess the facts, evidence and implications of activities or conduct being investigated.

Axcelerate Investigation incorporates the industry's broadest array of sophisticated analytic tools, including text and sentiment analysis, automated entity identification and document summaries powered by OpenText<sup>®</sup> Magellan, and powerful conceptual analytics. Unique predictive searching finds conceptually similar documents on the fly and predictive filtering suggests the search terms and parameters that are most likely to uncover valuable insights. The Hypergraph communications map and Axcelerate Visualizer analytics dashboard with interactive graphs allow users to effortlessly drill deeper into all facets of the data and explore communication patterns and connections amongst people, places, and organizations.

### **Increase efficiency**

When urgent questions and issues arise, the clock is the enemy. A centralized solution, Axcelerate Investigation streamlines the various investigatory and ECA steps into a seamless workflow, optimizing time to getting to the facts and eliminating the drawbacks of ad hoc, often siloed approaches.

A single system for all investigation and ECA workflows, Axcelerate Investigation offers process repeatability, defensibility, and access by all relevant legal and investigative professionals. By front-ending analytics, users can find the information rapidly for supporting case strategy and decisions, while eliminating ad hoc and inefficient processes, the risk of incomplete data sets resulting from keyword search limitations, and needless review of extraneous non-relevant information.

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Connectors	Extensive turn-key connectors to general databases, directories, file systems and
	content management platforms (available only for Axcelerate on premise installations).
Multi-faceted concurrent search	Powered by OpenText MindServer Al-enhanced search that allows for multiple
	concurrent queries to be conducted, saving time from running sequential
	individual searches and producing more accurate results.
Smart filters	Rapidly isolate key data with dozens of stackable filters based on metadata, content and customizable work-product.
Predictive filters	Find relevant data faster with predictive filters, which learn from human review
	decisions to predict the search terms and parameters that are most likely to uncove
	valuable insights, such as which content stores are probable sources of relevant
	content, what content is most likely to be privileged and which custodians are most
	likely to have relevant documents.
Predictive search	"Find more like me" with technology-assisted review functionality on the fly,
	without any workflow or sampling requirements. Compare documents known to
	be relevant against the entire corpus, or execute search queries and use selected
	results to find other documents with similar content.
End-of-branch email analysis	Limit review to the most inclusive emails at the end of each branch and spot any
	missing or unique messages for dramatic time savings.
Browser-agnostic viewer	View documents in any browser with hi-fidelity rendering, efficient pre-caching
	and smart tagging controls.
Visualization	Highly accessible visualized display of potentially relevant content with key
	indicators and criteria clearly presented to facilitate fast and accurate review.
Hypergraph communications map	Analyze parties, domains, activity levels and timeframes around all
	communications of interest while visualizing email and chat connections.
Phrase analysis	Search with precision and breadth by easily including or excluding two- to four-
	word phrases across the dataset. Phrase analysis helps legal teams narrow results
	and discover terms they may have missed.
Negative proximity operator	Reduce false hits by ignoring keyword matches when the second term is used
	extraneously (e.g., in email signature lines). Only returns term1 keywords if they are
	a specified number of words away from term2 keywords.
Concept analysis	Group documents based on the contextual meaning of associated common
	phrases, allowing reviewers to gain context beyond keywords and code names.
Sentiment analysis	Gain a faster and deeper understanding of data by categorizing documents by
	whether they contain positive, negative or neutral sentiments.
Entity identification	Achieve additional layers of insight for communications analysis and
	investigations. Axcelerate Smart Filters include integrated detection tools that
	automatically surface the names of people, places and organizations.
Integrated unload	Easily upload data directly from Axcelerate Investigate to Axcelerate Review &
Integrated upload	Analysis regardless of deployment model – on premise, or in the cloud.



⇒ Learn more

#### **OpenText Professional Services**

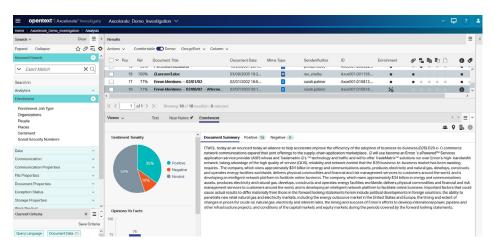
OpenText Professional Services provides flexible support and training to ensure optimal use of Axcelerate Investigation. If deployed on premise, the team can help with architecture design and technical implementation including hardware installation, SSO integration, configuration, and validation. The team also will provide project management, data processing and other data management services.

#### **OpenText Recon Investigations**

The Recon Investigation Service helps legal and investigation teams rapidly find the documentary evidence, including the unknown unknowns, optimize time to results with centrally managed seamless workflow, and enhance document analysis and review.

### **OpenText<sup>™</sup> Managed Document Review**

Gain budget predictability upfront, cost savings of 80 percent or more, lower risk and measurably better results with high-efficiency managed document review leveraging advanced technology-assisted review.



Axcelerate Investigation sentiment analytics and document summary

### About OpenText

OpenText, The Information Company, enables organizations to gain insight through market leading information management solutions, on-premises or in the cloud. For more information about OpenText (NASDAQ: OTEX, TSX: OTEX) visit: **opentext.com**.

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