

OpenText WebReports

The leading reporting and content integration tool for OpenText Content Server

Whether delivering management dashboards, providing integrated reports, or creating process driven applications, OpenText WebReports provides the framework to enable users at every level of your organization to establish business solutions tailored to their specific needs.

OpenText WebReports is the leading content integration and development framework for OpenText Content Server. WebReports makes ECM extensible by bringing together documents, emails, forms, workflows, and database content into user-friendly, role-centric views that create the link between unstructured content and structured business process across your organization.

WebReports uses a simple “tag and template” based paradigm. It provides power-users and administrators with the ability to create dashboards, business reports, and integrated, data-driven processes directly within Content Server without the need for custom OScript module development.

Capable of retrieving information from databases, search queries, documents and many other sources, WebReports is able to process, format, and deliver content to client applications, documents, emails, and workflows either on demand or automated in accordance with a schedule.

Content Connected by Process

Whether using standard ECM or OpenText Extended ECM for SAP® Solutions, WebReports forms the glue that bonds your organization’s unstructured content together with the structured business processes that control its creation, modification, and publication.

Through its powerful action tag capabilities, WebReports enables report authors to readily manipulate content and data from across the entire business. Its ability to move, copy, and delete content objects, as well as update permissions, attributes and Records Management metadata in accordance with defined business rules or as part of Content Server workflows makes WebReports an indispensable tool for delivering web-based applications.

Business Intelligence with Style

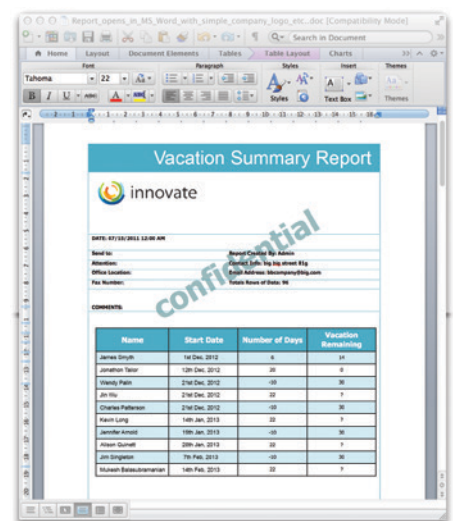
Using OpenText WebReports, enterprise data can be readily transformed into stunningly formatted, corporate-branded documents or dashboards. Reports can be delivered on-demand to the browser or opened directly within client applications such as Microsoft® Word or Excel. Moreover, WebReports can be configured to run based on an automated schedule or executed on receipt of a trigger event, storing results within the Content Server repository or emailing them to recipients at predetermined times.

WebReports can output reports in any text-based format including CSV, XML, HTML, JavaScript, SpreadsheetML, WordML, and Rich Text Format. To get you up and running as quickly as possible,

TECHNICAL REQUIREMENTS:

OpenText WebReports works with:

- OpenText Content Server 9.7.1 and 10
- Microsoft® Windows Server and Sun® Solaris operating systems
- Oracle® and Microsoft® SQL Server® databases



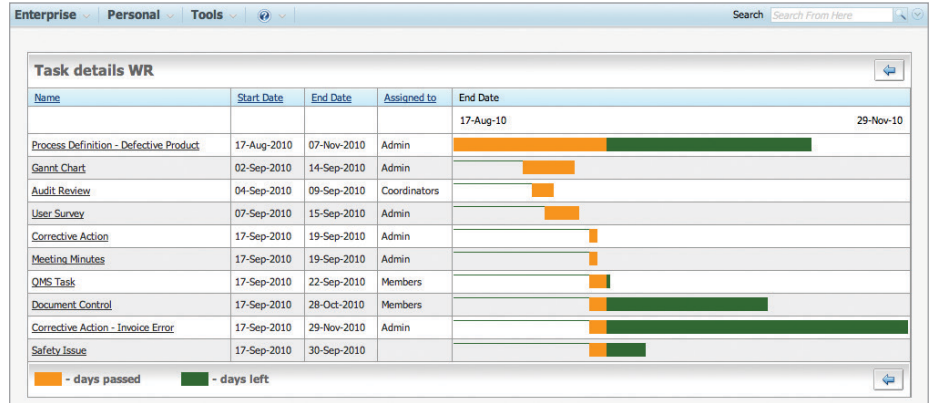
Auto-generated Word document

WebReports comes with a selection of out-of-the-box reports that contain built-in filtering, sorting and attribute reporting.

Inherent Data Security

Unlike generic reporting tools that directly interrogate the database schema, WebReports is a native OpenText Content Server module. As such, it fully respects Content Server permissions and privileges, and only allows users to access or edit data they have rights to access within Content Server.

Whether working within Content Server or integrating to external data sources, WebReports is an indispensable tool for Content server developers and power-users. It creates the link between unstructured content and structured business data; delivering holistic management reports and enabling truly automated business processes. ■



Analytics dashboard created with WebReports

SUMMARY OF KEY FEATURES

MULTIPLE SOURCES FOR DATA QUERIES

Query data from a range of sources including Live Reports, search result sets, documents, categories and attributes, web forms and search queries, as well as third-party applications and external databases.

EXTRACT AND PRESENT RESULTS IN MANY FORMATS

Display results in a web browser, on the desktop, send them as an email, or save them as a new document or new document version in the Content Server repository.

AUTOMATICALLY TRIGGERED REPORTS

Automatically execute WebReports based on a schedule or by using event triggers, such as adding a new document within a folder, attached to Content Server objects. Trigger WebReports from web form submissions.

FORM-BASED POWERVIEWS

Use WebReports to present richer, more dynamic Web Forms views. Provide completely tailored and dynamic workflow interface through the use of workflow form steps.

INTERACT WITH DATA WITHIN THE CONTENT SERVER REPOSITORY

Initiate bulk action across content within the Content Server repository. Amongst others, these include move, copy, delete, update permissions, initiate / suspend workflows. Records Management actions allow interaction with RM and Physical Object data.

READILY QUERY AND UPDATE CONTENT METADATA

Easily query and update Content Server metadata (categories and attributes), including sets and multi-values, without the need for manually generating complicated SQL.

EXTENSIVE TEMPLATE LIBRARY

Includes pre-defined templates and example code to allow ready presentation of common report views.

POWERFUL DEVELOPMENT ENVIRONMENT

The WebReports tag processing engine provides a rich scripting language for integration with Content Server items, data, user controls and other content. This development environment provides substantial customization capabilities that accelerate building of solutions and applications within Content Server.

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