

Open Text eDOCS Integration for Microsoft® SharePoint®

Access to eDOCS content from the SharePoint environment

SharePoint® is one of the fastest growing products in Microsoft® SharePoint® is one of the fastest growing products in Microsoft's history. With its increased adoption across every industry and organization, regardless of size, SharePoint has become the ideal platform for creating and delivering enterprise content to end-users.

Open Text eDOCS Integration for Microsoft SharePoint by SeeUnity Inc., allows an organization with one or more eDOCS libraries to extend their document repositories into the wider audience of SharePoint users in their environment. All of the features of the Enterprise Content Management (ECM) system are maintained, and the rich collaboration and portal capabilities of SharePoint are enabled.

Open Text eDOCS DM Extensions for Microsoft SharePoint is a series of "out-of-the-box", connectable Web parts designed to provide a simple, consistent and transparent SharePoint user interface to securely access and manage documents in one or many Open Text eDOCS repositories. The product provides a rich set of features for bi-directional movement, copy, or linking of content between SharePoint and Open Text Document Management and Records Management, eDOCS Edition (eDOCS DM/RM).

Extend the reach of your Enterprise Content Management System

eDOCS Integration for SharePoint can also offer simultaneous access to a variety of other ECM platforms — including Documentum, eRoom, Tower, Trim, and Open Text Content Server — providing a single view into enterprise content, regardless of what content management system is actually storing the documents.

Simple Administration

eDOCS DM Extensions for SharePoint provides a single location (the eDOCS repository) for the SharePoint administrator to store, edit, secure, backup and share documents. This capability significantly reduces the duplication of documents across multiple SharePoint document libraries, sites, and site collections.

eDOCS DM Extensions for SharePoint Web parts are highly configurable and can be mixed and matched on SharePoint sites to meet the unique needs of your environment.

The Administration console facilitates aggregate profiles, security, single-sign-on, integrated authentication, and event / audit rules.

Open Text eDOCS Integration for Microsoft SharePoint Features:

Multiple ways to access content

Microsoft SharePoint users can access eDOCS documents in a variety of ways:

- Browse an eDOCS library tree to see quick searches, workspaces, folders, remote libraries, checked out documents, template documents, and recently edited documents
- Perform an eDOCS profile search to find content
- Display a workspace view of your corporate eDOCS repositories

Act on documents from inside of SharePoint

Once a document is located, either by browsing or searching in eDOCS, the SharePoint function menu displays appropriate actions that can be taken—including Open, Edit, Check-out, Versions, History, Profile and Records Management functions that might be available to that user.



Edit documents in place

Web-based Distributed Authoring and Versioning (WebDAV), an included feature, allows SharePoint users to edit content without having to install an eDOCS application integration on their computer.

Search non-remote libraries

For organizations that have more than one non-remote eDOCS library, users have the ability to simultaneously search these non-remote libraries.

Native SharePoint Search

Using technology from Microsoft's "protocol handler," a user can perform a native SharePoint search and see a list of documents that exist in eDOCS. The eDOCS documents in the search results can be combined with any other searchable resource from SharePoint.

eDOCS documents as part of a SharePoint site

A user can choose to find a document in eDOCS and link that document to a document library in SharePoint. This allows the user to interact with the document in a familiar way. When the document is linked into the SharePoint site, appropriate meta-data for the eDOCS profile can also be included in the SharePoint site.

Full eDOCS Application Integration

eDOCS DM Extensions for Microsoft SharePoint can be used with eDOCS application integration to provide a rich user experience for content authors and editors.

Record Declaration

A user can declare a document a record directly from SharePoint and file it to eDOCS RM based on the organization's file plan, or the administrator can configure the system so that record declaration happens automatically based on pre-defined criteria.

User can work natively in SharePoint

A user can work in a pure SharePoint environment and have the content automatically moved into eDOCS based on configurations made by the administrator.

Publish to SharePoint

A user of eDOCS DM Extensions can push content into one or more SharePoint sites and have that content automatically kept in synch.

Manually or automatically move content into eDOCS

When content reaches a certain point in its lifecycle, a user can choose to move that content into eDOCS. The

administrator can also configure the system so that content is automatically moved, based on its SharePoint Content Type or Library. The rules for movement of content are very flexible and can accommodate a number of conditions — including copying, linking, or moving and incorporating record declaration.

System Requirements:

- Open Text eDOCS DM 5.1.0.5, 5.2 or higher
- Microsoft SharePoint WSS/SPS 2003 or higher
- Microsoft SharePoint 2007 Enterprise Edition for the Protocol Handler Search feature

Supports:

- Open Text eDOCS DM/RM 5x
- Microsoft SharePoint WSS/SPS 2003 and 2007
- Ajax (asynchronous JavaScript and XML)